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China AU Group Holdings Limited

中國金豐集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8176)

**RESIGNATION OF DIRECTOR
AND MEMBER OF AUDIT COMMITTEE
AND REMUNERATION COMMITTEE**

Mr. Lam Wai Pong has resigned as an independent non-executive director and a member of both the audit committee and remuneration committee of the Company with effect from 31 January 2012.

The board of directors (the “Board”) of China AU Group Holdings Limited (the “Company”) hereby announces that Mr. Lam Wai Pong (“Mr. Lam”) has resigned as an independent non-executive director and a member of both the audit committee and remuneration committee of the Company with effect from 31 January 2012 because of his own business engagement and other commitments.

Mr. Lam has confirmed that he has no disagreement with the Board and the Company, nor is there any matters needed to be brought to the attention of the shareholders of the Company.

The Company would like to express its gratitude to Mr. Lam for his contribution to the Company.

By Order of the Board
China AU Group Holdings Limited
Chan Choi Har, Ivy
Vice Chairman

Hong Kong, 1 February 2012

As at the date of this announcement, the Board comprises four executive directors, namely Ms. Chan Choi Har, Ivy, Mr. Wang Xiao Fei, Mr. Wang Shang Zhong and Mr. Ji He Qun; three non-executive directors, namely Mr. Cheung Tsun Hin, Samson, Mr. Chan Shun Kuen, Eric and Ms. Liu Xin; and three independent non-executive directors, namely Mr. Leung Yiu Cho, Mr. Cheng Hai and Ms. Zhao Jing.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear and remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the website of the Company at www.bluspa.com.

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