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China AU Group Holdings Limited

中國金豐集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8176)

FURTHER POSTPONEMENT OF BOARD MEETING AND FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS, FIRST QUARTERLY RESULTS AND INTERIM RESULTS AND FURTHER DELAY IN DESPATCH OF ANNUAL REPORT, FIRST QUARTERLY REPORT AND INTERIM REPORT

FURTHER DELAY IN PUBLICATION OF THE ANNUAL RESULTS, THE FIRST QUARTERLY RESULTS AND THE INTERIM RESULTS AND DESPATCH OF THE ANNUAL REPORT, THE FIRST QUARTERLY REPORT AND THE INTERIM REPORT

The Board wishes to inform the Shareholders that there will be a further delay in publication of the announcements of the Annual Results, the First Quarterly Results and the Interim Results and despatch of the Annual Report, the First Quarterly Report and the Interim Report. The delay is mainly due to the fact that more time is required for physical arrival of prepaid goods and equipment to enable the Company's auditors and the Company to arrive at an agreeable carrying value to be presented in the financial statements of the Company. It is expected that the publication of the announcements of the Annual Results, the First Quarterly Results and the Interim Results will be delayed to on or before 3 May 2012.

Reference is made to the announcements of China AU Group Holdings Limited (the "**Company**") dated 15 September 2011, 23 September 2011, 30 September 2011, 2 November 2011, 11 November 2011, 10 January 2012 and 13 January 2012 in relation to, among others, the date of meeting of the board (the "**Board**") of directors (the "**Directors**") of the Company to be held for the purpose of, among other matters, considering and approving the annual results for the financial year ended

* For identification purpose only

30 June 2011 (the “**Annual Results**”), the first quarterly results for the three months ended 30 September 2011 (the “**First Quarterly Results**”) and the interim results for the six months ended 31 December 2011 (the “**Interim Results**”) of the Company and its subsidiaries and delay in publication of the announcements of the Annual Results, the First Quarterly Results and the Interim Results.

FURTHER POSTPONEMENT OF BOARD MEETING

The Board hereby announces that the meeting of the Board originally postponed to on or before 21 February 2012 for the purpose of considering and approving, among other matters, the Annual Results, First Quarterly Results and Interim Results will be further postponed to on or before 3 May 2012 for the reason mentioned below.

FURTHER DELAY IN PUBLICATION OF THE ANNUAL RESULTS

Pursuant to Rule 18.49 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”), the Company is required to publish its preliminary announcement of the Annual Results on a date not later than 3 months after the end of the financial year, that is, on or before 30 September 2011.

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) that there will be a further delay in publication of the announcement of the Annual Results. The delay is mainly due to the fact that more time is required for physical arrival of prepaid goods and equipment to enable the Company’s auditors and the Company to arrive at an agreeable carrying value to be presented in the financial statements for the financial year ended 30 June 2011. It is expected that the publication of the announcement of the Annual Results will be delayed to on or before 3 May 2012.

FURTHER DELAY IN PUBLICATION OF THE FIRST QUARTERLY RESULTS AND THE INTERIM RESULTS

Pursuant to Rule 18.79 and Rule 18.78 of the GEM Listing Rules, the Company is required to publish its preliminary announcement of the First Quarterly Results and the Interim Results respectively on a date not later than 45 days after the end of such financial period, that is, on or before 14 November 2011 and 14 February 2012 respectively.

Due to the delay in publication of the announcement of the Annual Results, the Company is unable to publish its announcement of the First Quarterly Results and the Interim Results for the three months ended 30 September 2011 and six months ended 31 December 2011 respectively. It is expected that the publication of the announcements of the First Quarterly Results and the Interim Results will be delayed to on or before 3 May 2012.

FURTHER DELAY IN DESPATCH OF THE ANNUAL REPORT, THE FIRST QUARTERLY REPORT AND THE INTERIM REPORT

Pursuant to Chapter 18 of the GEM Listing Rules, the Company is required to despatch its annual report for the financial year ended 30 June 2011 (the “**Annual Report**”) on a date not later than 3 months after the end of the financial year, that is, on or before 30 September 2011 and its first quarterly report for the three months ended 30 September 2011 (the “**First Quarterly Report**”) and interim report for the six months ended 31 December 2011 (the “**Interim Report**”) on a date not later than 45 days after the end of such financial period, that is, on or before 14 November 2011 and 14 February 2012 respectively. Due to the delay in publication of the announcement of the Annual Results, the despatch of the Annual Report, the First Quarterly Report and the Interim Report have to be delayed to such time after the publication of the announcement of the Annual Results. The Company will publish further announcement(s) to inform the Shareholders on the date of despatch of the Annual Report, the First Quarterly Report and the Interim Report.

SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 30 September 2011 pending the publication of the announcements of the Annual Results, the First Quarterly Results and the Interim Results in accordance with the GEM Listing Rules and will remain suspended until further notice.

By order of the Board
China AU Group Holdings Limited
Chan Choi Har, Ivy
Executive Director

Hong Kong, 21 February 2012

As at the date of this announcement, the Board comprises five executive Directors, namely Ms. Chan Choi Har, Ivy, Mr. Yu Shu Kuen, Mr. Wang Xiao Fei, Mr. Wang Shang Zhong and Mr. Ji He Qun; one non-executive Director, namely Ms. Liu Xin; and three independent non-executive Directors, namely Mr. Leung Yiu Cho, Mr. Cheng Hai and Ms. Zhao Jing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the website of the Company at www.bluspa.com.