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## **China AU Group Holdings Limited**

**中國金豐集團控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8176)**

**FURTHER POSTPONEMENT OF BOARD MEETING AND  
FURTHER DELAY IN PUBLICATION OF THE ANNOUNCEMENTS OF  
ANNUAL RESULTS, FIRST QUARTERLY RESULTS AND  
INTERIM RESULTS AND DELAY IN PUBLICATION OF THE ANNOUNCEMENT OF  
THIRD QUARTERLY RESULTS AND  
FURTHER DELAY IN DESPATCH OF ANNUAL REPORT,  
FIRST QUARTERLY REPORT AND  
INTERIM REPORT AND  
DELAY IN DESPATCH OF THIRD QUARTERLY REPORT**

The Board wishes to inform the Shareholders that there will be a further delay in the publication of the announcements of the Annual Results, the First Quarterly Results, the Interim Results and the Third Quarterly Results and despatch of the Annual Report, the First Quarterly Report, the Interim Report and the Third Quarterly Report. The delay is mainly due to the recent change of the auditors of the Group on 7 March 2012. It is expected that publication of the announcements of the Annual Results, the First Quarterly Results, the Interim Results and the Third Quarterly Results will be delayed to on or before 30 June 2012.

Reference is made to the announcements of China AU Group Holdings Limited (the “**Company**”) dated 15 September 2011, 23 September 2011, 30 September 2011, 2 November 2011, 11 November 2011, 10 January 2012, 13 January 2012 and 21 February 2012 in relation to, among others, the date of meeting of the board (the “**Board**”) of directors of the Company (the “**Directors**”) to be held for the purpose of, among other matters, considering and approving the annual results for the financial year ended 30 June 2011 (the “**Annual Results**”), the first quarterly results for the three months ended 30 September 2011 (the “**First Quarterly Results**”) and the interim results for the six months ended 31 December 2011 (the “**Interim Results**”) of the Company and its subsidiaries (collectively, the “**Group**”) and delay in publication of the announcements of the Annual Results, the First Quarterly Results and the Interim Results.

\* *For identification purpose only*

## **FURTHER POSTPONEMENT OF BOARD MEETING**

The Board hereby announces that the meeting of the Board originally postponed to be held on or before 3 May 2012 for the purpose of considering and approving, among other matters, the Annual Results, the First Quarterly Results and the Interim Results will be further postponed to on or before 30 June 2012 and the meeting of the Board for the purpose of considering and approving the third quarterly results for the nine months ended 31 March 2012 (the “**Third Quarterly Results**”) will also be postponed to on or before 30 June 2012 for the reason mentioned below.

## **FURTHER DELAY IN PUBLICATION OF THE ANNOUNCEMENT OF THE ANNUAL RESULTS**

Pursuant to Rule 18.49 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”), the Company is required to publish its preliminary announcement of the Annual Results on a date not later than 3 months after the end of the financial year, that is, on or before 30 September 2011.

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) that there will be a further delay in publication of the announcement of the Annual Results. The delay is mainly due to the recent change of the auditors of the Group on 7 March 2012. It is expected that publication of the announcement of the Annual Results will be delayed to on or before 30 June 2012.

## **FURTHER DELAY IN PUBLICATION OF THE ANNOUNCEMENTS OF THE FIRST QUARTERLY RESULTS AND THE INTERIM RESULTS AND DELAY IN THE PUBLICATION OF THE ANNOUNCEMENT OF THE THIRD QUARTERLY RESULTS**

Pursuant to Rule 18.79 and Rule 18.78 of the GEM Listing Rules, the Company is required to publish its preliminary announcement of the First Quarterly Results, the Interim Results and the Third Quarterly Results on a date not later than 45 days after the end of such financial period, that is, on or before 14 November 2011, 14 February 2012 and 15 May 2012 respectively.

Due to the delay in publication of the announcement of the Annual Results, the Company is unable to publish its announcements of the First Quarterly Results, the Interim Results and the Third Quarterly Results for the three months ended 30 September 2011, the six months ended 31 December 2011 and the nine months ended 31 March 2012 respectively. It is expected that publication of the announcements of the First Quarterly Results, the Interim Results and the Third Quarterly Results will be delayed to on or before 30 June 2012.

## **FURTHER DELAY IN DESPATCH OF THE ANNUAL REPORT, THE FIRST QUARTERLY REPORT, THE INTERIM REPORT AND DELAY IN DESPATCH OF THE THIRD QUARTERLY REPORT**

Pursuant to Chapter 18 of the GEM Listing Rules, the Company is required to despatch its annual report for the financial year ended 30 June 2011 (the “**Annual Report**”) on a date not later than 3 months after the end of the financial year, that is, on or before 30 September 2011, its first quarterly report for the three months ended 30 September 2011 (the “**First Quarterly Report**”), its interim report for the six months ended 31 December 2011 (the “**Interim Report**”) and its third quarterly report (the “**Third Quarterly Report**”) for the nine months ended 31 March 2012 on a date not later than 45 days after the end of such financial period, that is, on or before 14 November 2011, 14 February 2012 and 15 May 2012 respectively. Due to the delay in publication of the announcement of the Annual Results, the despatch of the Annual Report, the First Quarterly Report, the Interim Report and the Third Quarterly Report have to be delayed to such time after the publication of the announcement of the Annual Results. The Company will publish further announcement(s) to inform the Shareholders on the date of despatch of the Annual Report, the First Quarterly Report, the Interim Report and the Third Quarterly Report.

## **SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 30 September 2011 pending the publication of the announcements of the Annual Results, the First Quarterly Results, the Interim Results and the Third Quarterly Results in accordance with the GEM Listing Rules and will be remain suspended until further notice.

By order of the Board  
**China AU Group Holdings Limited**  
**Lee Chan Wah**  
*Company Secretary*

Hong Kong, 3 May 2012

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yu Shu Kuen, Mr. Wang Xiao Fei (with Mr. Lee Chan Wah as alternate), Mr. Wang Shang Zhong and Mr. Ji He Qun; one non-executive Director, namely Mr. Du Juan Hong; and three independent non-executive Directors, namely Mr. Cheng Hai, Mr. Tam B Ray, Billy and Mr. Chu Kin Wang, Peleus.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of 7 days from the date of its publication and on the Company’s website at [www.bluspa.com](http://www.bluspa.com).*