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China AU Group Holdings Limited

中國金豐集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8176)

VOLUNTARY ANNOUNCEMENT

Reference is made to the announcement dated 2 April 2012 (the “**Announcement**”) of China AU Group Holdings Limited (the “**Company**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board announces that on 7 May 2012, the Company drew HK\$10,019,178.08 from the loan facility under the Loan Agreement (the “**Drawing**”) to settle all the outstanding principal and interest due and payable by the Company to Koffman under the loan agreement dated 7 February 2012 and entered into between the Company as the borrower and Koffman as the lender.

As at the date of this announcement, the total outstanding principal and interest under the Loan Agreement after making the Drawing is HK\$13,524,398.90.

By order of the Board
China AU Group Holdings Limited
Du Juan Hong
Chairman

Hong Kong, 7 May 2012

* *For identification purposes only*

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yu Shu Kuen, Mr. Wang Xiao Fei (with Mr. Lee Chan Wah as alternate), Mr. Wang Shang Zhong and Mr. Ji He Qun; one non-executive Director, namely Mr. Du Juan Hong; and three independent non-executive Directors, namely Mr. Cheng Hai, Mr. Tam B Ray, Billy and Mr. Chu Kin Wang, Peleus.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.bluspa.com.