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China AU Group Holdings Limited

中國金豐集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8176)

NOTICE OF BOARD MEETING

The board (“**Board**”) of directors (“**Directors**”) of China AU Group Holdings Limited (“**Company**”) announces that a meeting of the Board will be held at Unit B, 9/F., The Grande Building, 398 Kwun Tong Road, Kowloon, Hong Kong on Friday, 8 June 2012 at 4:30 p.m. (or as soon as possible thereafter following the conclusion or adjournment of the audit committee meeting) for the following purposes:

1. To consider and approve the audited financial results of the Company and its subsidiaries for the year ended 30 June 2011 (“**Annual Results**”) and to approve the draft announcement of the Annual Results to be published on both the websites of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and the Company;
2. To consider the payment of a final dividend, if any;
3. To consider the closure of the register of members, if necessary;
4. To consider the convening of the forthcoming annual general meeting of the Company; and
5. To transact any other business.

* *for identification purpose only*

SUSPENSION OF TRADING

Trading in the shares of the Company has been suspended since 9:00 a.m. on 30 September 2011 and will remain suspended until further notice.

By order of the Board
China AU Group Holdings Limited
Du Juan Hong
Chairman

Hong Kong, 29 May 2012

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yu Shu Kuen, Mr. Wang Xiao Fei (with Mr. Lee Chan Wah as alternate), Mr. Wang Shang Zhong and Mr. Ji He Qun; one non-executive Director, namely Mr. Du Juan Hong; and two independent non-executive Directors, namely Mr. Tam B Ray, Billy and Mr. Chu Kin Wang, Peleus.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.bluspa.com.