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China AU Group Holdings Limited

中國金豐集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8176)

DELAY IN (i) PUBLICATION OF THE ANNOUNCEMENT OF THE 2012 FIRST QUARTERLY RESULTS AND (ii) DESPATCH OF THE 2012 FIRST QUARTERLY REPORT

The Board wishes to inform the Shareholders that there will be a delay in the (i) publication of the announcement of the 2012 First Quarterly Results and (ii) despatch of the 2012 First Quarterly Report. The reason for such delay is that additional time is required for the finalisation of the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results. It is expected that the publication of the announcement of the 2012 First Quarterly Results will be delayed to on or before 14 February 2013.

Reference is made to the announcements of China AU Group Holdings Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”) dated 2 November 2011, 11 November 2011, 10 January 2012, 13 January 2012, 21 February 2012, 3 May 2012, 29 June 2012 and 28 September 2012 (the “**Announcements**”) in relation to, among others, the date of the meeting of the Board to be held for the purpose of, among other matters, considering and approving the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results of the Group and delay in the publication of the announcements of the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results. Capitalised terms defined in the Announcements shall have the same meanings when used herein unless the context requires otherwise.

DELAY IN THE PUBLICATION OF THE 2012 FIRST QUARTERLY RESULTS

Pursuant to Rule 18.79 of the GEM Listing Rules, the Company is required to publish its preliminary announcement of the first quarterly results for the three months ended 30 September 2012 (the “**2012 First Quarterly Results**”) on a date not later than 45 days after the end of such financial period, that is, on or before 14 November 2012.

* *For identification purpose only*

The Board wishes to inform the Shareholders that there will be a delay in the publication of the announcement of the 2012 First Quarterly Results. The reason for such delay is that additional time is required for the finalisation of the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results. It is expected that the publication of the announcement of the 2012 First Quarterly Results will be delayed to on or before 14 February 2013.

DELAY IN THE PUBLICATION OF AND THE DESPATCH OF THE 2012 FIRST QUARTERLY REPORT

Pursuant to Rule 18.66 of the GEM Listing Rules, the Company is required to publish its first quarterly report for the three months ended 30 September 2012 (the “**2012 First Quarterly Report**”) on a date not later than 45 days after the end of such financial period, that is, on or before 14 November 2012. Due to the delay in the publication of the announcement of the 2012 First Quarterly Results, the publication and the despatch of the 2012 First Quarterly Report has to be delayed to such time after the publication of the announcement of the 2012 First Quarterly Results. The Company will publish further announcement(s) to inform the Shareholders on the date of despatch of the 2012 First Quarterly Report.

SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 30 September 2011 pending the publication of the announcements of the First Quarterly Results, the Interim Results, the Third Quarterly Results, the Annual Results and the 2012 First Quarterly Results in accordance with the GEM Listing Rules and will remain suspended until further notice.

By order of the Board
China AU Group Holdings Limited
Lee Chan Wah
Company Secretary

Hong Kong, 14 November 2012

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yu Shu Kuen, Mr. Wang Xiaofei (with Mr. Lee Chan Wah as alternate), Mr. Wang Shangzhong and Mr. Lee Chan Wah; one non-executive Director, namely Mr. Du Juanhong; and three independent non-executive Directors, namely Mr. Tam B Ray, Billy, Mr. Chu Kin Wang, Peleus and Mr. Tse Joseph.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.china-au-group.com.