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China AU Group Holdings Limited

中國金豐集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8176)

- (1) FURTHER DELAY IN PUBLICATION OF THE ANNOUNCEMENTS OF THE FIRST QUARTERLY RESULTS, THE INTERIM RESULTS, THE THIRD QUARTERLY RESULTS AND THE ANNUAL RESULTS;
AND
(2) FURTHER DELAY IN DESPATCH OF THE FIRST QUARTERLY REPORT, THE INTERIM REPORT, THE THIRD QUARTERLY REPORT AND THE ANNUAL REPORT**

The Board wishes to inform the Shareholders that the publication of the announcements of the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results will be on or about 6 December 2012, and further announcement will be published to inform the Shareholders on the date of despatch of the First Quarterly Report, the Interim Report, the Third Quarterly Report and the Annual Report.

As disclosed in the announcement dated 28 September 2012, additional time is required for the additional works and procedures to finalise the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results upon the receipt of the Forensic Report. As additional time is required for the finalisation of the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results in light of the vast amount of financial information involved, the publication of the relevant announcements and the despatch of the relevant reports will be further delayed. It is expected that the publication of the announcements of the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results will be further delayed from 30 November 2012 to on or about 6 December 2012. The Company will publish further announcement(s) to inform the Shareholders on the date of despatch of the First Quarterly Report, the Interim Report, the Third Quarterly Report and the Annual Report.

* For identification purpose only

Reference is made to the announcements of China AU Group Holdings Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”) dated 2 November 2011, 11 November 2011, 10 January 2012, 13 January 2012, 21 February 2012, 3 May 2012, 29 June 2012, 28 September 2012 and 26 November 2012 (the “**Announcements**”) in relation to, among others, the date of the meeting of the Board to be held for the purpose of, among other matters, considering and approving the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results and delay in the publication of the announcements of the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results. Capitalised terms defined in the Announcements shall have the same meanings when used herein unless the context requires otherwise.

DATE OF BOARD MEETING

As disclosed in the announcement of the Company dated 26 November 2012, the meeting of the Board originally postponed to be held on or before 30 November 2012 for the purpose of, among other matters, considering and approving the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results will be further postponed to on or about 6 December 2012 for the reason mentioned below.

FURTHER DELAY IN PUBLICATION OF THE ANNOUNCEMENTS OF THE FIRST QUARTERLY RESULTS, THE INTERIM RESULTS, THE THIRD QUARTERLY RESULTS AND THE ANNUAL RESULTS

Pursuant to Chapter 18 of the GEM Listing Rules, the Company is required to publish its preliminary announcements of the First Quarterly Results, the Interim Results and the Third Quarterly Results on a date not later than 45 days after the end of such financial period, that is, on or before 14 November 2011, 14 February 2012 and 15 May 2012 respectively, and to publish its preliminary announcement of the Annual Results on a date not later than 3 months after the end of the financial year, that is, on or before 30 September 2012.

The Board wishes to inform the Shareholders that the publication of the announcements of the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results is expected to be on or about 6 December 2012.

As disclosed in the announcement dated 28 September 2012, additional time is required for the additional works and procedures to finalise the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results upon the receipt of the Forensic Report. As additional time is required for the finalisation of the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results in light of the vast amount of financial information involved, the publication of the relevant announcements and the despatch of the relevant reports will be further delayed. It is expected that the publication of the announcements of the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results will be further delayed from 30 November 2012 to on or about 6 December 2012.

FURTHER DELAY IN DESPATCH OF THE FIRST QUARTERLY REPORT, THE INTERIM REPORT, THE THIRD QUARTERLY REPORT AND THE ANNUAL REPORT

Pursuant to Chapter 18 of the GEM Listing Rules, the Company is required to prepare and publish the First Quarterly Report, the Interim Report and the Third Quarterly Report on a date not later than 45 days after the end of such financial period, that is, on or before 14 November 2011, 14 February 2012 and 15 May 2012 respectively and to despatch its Annual Report on a date not later than 3 months after the end of the financial year, that is, on or before 30 September 2012. Due to the delay in the publication of the announcements of the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results, the despatch of the First Quarterly Report, the Interim Report, the Third Quarterly Report and the Annual Report has to be delayed to such time after the publication of the announcements of the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results. The Company will publish further announcement(s) to inform the Shareholders on the date of despatch of the First Quarterly Report, the Interim Report, the Third Quarterly Report and the Annual Report.

EXPECTED DATE FOR THE PUBLICATION OF THE 2012 FIRST QUARTERLY RESULTS AND THE DESPATCH OF THE 2012 FIRST QUARTERLY REPORT

As disclosed in the announcement dated 14 November 2012, the publication of the announcement of the 2012 First Quarterly Results and the despatch of the 2012 First Quarterly Report have been postponed to on or before 14 February 2013. For the avoidance of doubt, the Board wishes to clarify that such expected date remains unchanged.

SUSPENSION IN TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 30 September 2011 pending the publication of the announcements of the First Quarterly Results, the Interim Results, the Third Quarterly Results and the Annual Results in accordance with the GEM Listing Rules and will remain suspended until further notice.

By order of the Board
China AU Group Holdings Limited
Lee Chan Wah
Executive Director

Hong Kong, 30 November 2012

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yu Shu Kuen, Mr. Wang Xiaofei (with Mr. Lee Chan Wah as alternate), Mr. Wang Shangzhong and Mr. Lee Chan Wah; one non-executive Director, namely Mr. Du Juanhong; and three independent non-executive Directors, namely Mr. Tam B Ray Billy, Mr. Chu Kin Wang Peleus and Mr. Tse Joseph.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.china-au-group.com.