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**LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
– NOTICE OF INCREASE IN PROGRAMME LIMIT**

SWIRE PACIFIC MTN FINANCING LIMITED

(incorporated with limited liability under the laws of the Cayman Islands)

unconditionally and irrevocably guaranteed by

SWIRE PACIFIC LIMITED

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Codes: 00019 and 00087)

Increase in the aggregate nominal amount of the Medium Term Note Programme
(the “**Programme**”) from U.S.\$3,500,000,000 to U.S.\$5,000,000,000

Arrangers

HSBC

Morgan Stanley

Dealers

ANZ

Barclays

BNP PARIBAS

BOC International

BofA Merrill Lynch

Citigroup

Commonwealth Bank of Australia

Crédit Agricole CIB

Credit Suisse

DBS Bank Ltd.

Deutsche Bank

Goldman Sachs International

HSBC

ING

J.P. Morgan

Mitsubishi UFJ Securities

Mizuho Securities

Morgan Stanley

The Royal Bank of Scotland

Standard Chartered Bank (Hong Kong) Limited

UBS

Swire Pacific Limited and Swire Pacific MTN Financing Limited have agreed to increase the limit on the aggregate nominal amount of notes which may be outstanding at any one time under the Programme (the “**Programme**” and all notes to be issued under the Programme, the “**Notes**”) from U.S.\$3,500,000,000 to U.S.\$5,000,000,000.

A Supplemental Offering Circular to be dated 18 June 2013 has been prepared in connection with the Programme which is supplemental to, and should be read in conjunction with, the Offering Circular dated 18 October 2012.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme and for listing of, and permission to deal in, Notes to be issued under the Programme and the listing of the Programme is expected to become effective on 19 June 2013.

18 June 2013

As at the date of this announcement, the Directors of Swire Pacific MTN Financing Limited are: P.A. Kilgour, R.S.Y. Tham, D.L.Y. Ng, A.P. Kinloch, Verita Limited, Integra Limited and Reid Services Limited; the Directors of Swire Pacific Limited are: Executive Directors: C.D. Pratt (Chairman), M. Cubbon, P.A. Kilgour, J.B. Rae-Smith, I.S.C. Shiu, J.R. Slosar, A.K.W. Tang; Non-Executive Directors: Baroness Dunn, J.W.J. Hughes- Hallett, P.A. Johansen and M.B. Swire; and Independent Non-Executive Directors: T.G. Freshwater, C.K.M. Kwok, C. Lee, R.W.M. Lee, M.C.C. Sze and M.M.T. Yang.