

HONG KONG STOCK EXCHANGE FORMAL NOTICE

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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

SWIRE PACIFIC MTN FINANCING LIMITED

(incorporated with limited liability under the laws of the Cayman Islands) (the **Issuer**)

unconditionally and irrevocable guaranteed by

SWIRE PACIFIC LIMITED

(incorporated with limited liability in Hong Kong)

U.S.\$100,000,000 6.25 per cent. Guaranteed Notes due 2018 (the **Additional Notes**)

(to be consolidated and to form a single series with the U.S.\$400,000,000

6.250 per cent. Guaranteed Notes due 2018 (the **Original Notes**, together with the Additional Notes, the **Notes**))

(Stock Code: 1607)

to be issued under the Issuer's U.S.\$2,500,000,000

Medium Term Note Programme (the **Programme**)

Joint Lead Managers

The Hongkong and Shanghai Banking Corporation Limited
J.P. Morgan Securities Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Additional Notes as described in both the Offering Circular dated 27 September 2007 prepared in respect of the Programme and the pricing supplement dated 21 April 2008 prepared in respect of the Additional Notes. The Additional Notes are to be consolidated and to form a single series with the Original Notes. The pricing supplement relating to the Original Notes was executed on 15 April 2008. Permission to deal in the Notes is expected to become effective on 25 April 2008.

22 April 2008

As at the date of this notice, Directors of Swire Pacific MTN Financing Limited are M. Cubbon, D. L. Y. Ng, James E. Hughes-Hallett, Andrew M. Clarke, Verita Limited, Integra Limited and Reid Services Limited, Directors of Swire Properties Offshore Financing Limited are M. Cubbon, P.A. Kilgour, Verita Limited, Integra Limited and Reid Services Limited and Directors of Swire Pacific Limited are : Executive Directors: C.D. Pratt (Chairman), P.N.L. Chen, M. Cubbon, D. Ho, K.G. Kerr, J.R. Slosar, A. N. Tyler; Non-Executive Directors: Baroness Dunn, J.W.J. Hughes-Hallett, P.A. Johansen, Sir Adrian Swire; Independent Non-Executive Directors: T.G. Freshwater, C.K.M. Kwok, C. Lee, M. Leung, M.M.T. Yang, M.C.C. Sze.