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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SWIRE PACIFIC MTN FINANCING LIMITED

(incorporated with limited liability under the laws of the Cayman Islands)

unconditionally and irrevocably guaranteed by

SWIRE PACIFIC LIMITED

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Codes: 00019 and 00087)

U.S.\$3,500,000,000

MEDIUM TERM NOTE PROGRAMME

Joint Arrangers

The Hongkong and Shanghai Banking Corporation Limited

Morgan Stanley & Co. International plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,500,000,000 Medium Term Note Programme (the "**Programme**") and for the listing of and permission to deal in any notes to be issued thereunder by way of debt issues to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) as extended by the Securities and Futures (Professional Investor) Rules (Cap. 571D of the Laws of Hong Kong)) only (the "**Notes**") within 12 months after 18 October 2012, as described in the Offering Circular dated 18 October 2012. The listing of the Programme is expected to become effective on 19 October 2012.

18 October 2012

As at the date of this announcement, the Directors of Swire Pacific MTN Financing Limited are: P.A. Kilgour, R.S.Y. Tham, D.L.Y. Ng, R.P. Eтчells, Verita Limited, Integra Limited and Reid Services Limited; the Directors of Swire Pacific Limited are: Executive Directors: C.D. Pratt (Chairman), M. Cubbon, G.L. Cundle, P.A. Kilgour, I.S.C. Shiu, J.R. Slosar, A.K.W. Tang; Non-Executive Directors: Baroness Dunn, J.W.J. Hughes-Hallett, P.A. Johansen and M.B. Swire; and Independent Non-Executive Directors: T.G. Freshwater, C.K.M. Kwok, C. Lee, R.W.M. Lee, M.C.C. Sze and M.M.T. Yang.