HKEX
香 港 交 易 所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 November 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Swire Pacific Limited 太古股份有限公司

Date Submitted: 01 December 2022

I. Movements in Authorised / Registered Share Capital   Not applicable

Remarks:

After the new Companies Ordinance (Cap 622 of the Laws of Hong Kong) came into operation on 3 March 2014, Swire Pacific Limited 太古股份有限公司, a company incorporated in Hong Kong, no longer has an authorised share capital.

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	Yes	
Stock code	00019	Description				
Balance at close of preceding month		887,036,500				
Increase / decrease (-)		-12,965,000				
Balance at close of the month		874,071,500				

2. Type of shares	Ordinary shares	Class of shares	Class B	Listed on SEHK (Note 1)	Yes	
Stock code	00087	Description				
Balance at close of preceding month		2,959,782,500				
Increase / decrease (-)		-8,712,500				
Balance at close of the month		2,951,070,000				

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)   Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed   Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)   Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)   Not applicable

(E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Ordinary shares		Class of shares	Class A		Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)			00019					
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)		No. of new shares of issuer issued during the month pursuant thereto (E)		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount						
1). Repurchase of shares			08 November 2022	12 May 2022		-12,965,000		
2). Repurchase of shares				12 May 2022				-6,567,000

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2. Type of shares issuable (Note 5 and 6)	Ordinary shares		Class of shares	Class B			Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	

Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		00087	

Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Repurchase of shares			08 November 2022	12 May 2022	-8,712,500	
2). Repurchase of shares				12 May 2022		-7,115,000

Total E (Ordinary shares Class A): -12,965,000

Total E (Ordinary shares Class B): -8,712,500

Remarks:

A total of 12,965,000 'A' ordinary shares (previously repurchased on market from 3 October 2022 to 31 October 2022) were cancelled on 8 November 2022. Repurchases of a total of 6,567,000 'A' ordinary shares were made from 1 November 2022 to 30 November 2022 but such shares were not yet cancelled as at 30 November 2022.

A total of 8,712,500 'B' ordinary shares (previously repurchased on market from 3 October 2022 to 31 October 2022) were cancelled on 8 November 2022. Repurchases of a total of 7,115,000 'B' ordinary shares were made from 1 November 2022 to 30 November 2022 but such shares were not yet cancelled as at 30 November 2022.

Total increase / decrease (-) in Ordinary shares Class A during the month (i.e. Total of A to E)		-12,965,000
Total increase / decrease (-) in Ordinary shares Class B during the month (i.e. Total of A to E)		-8,712,500

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IV. Information about Hong Kong Depositary Receipt (HDR)   Not applicable

V. Confirmations

Not applicable

Submitted by: Bernadette Mak LOMAS

Title: Company Secretary

     (Director, Secretary or other Duly Authorised Officer)

Notes

1.   SEHK refers to Stock Exchange of Hong Kong.

2.   Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3.   "Identical" means in this context:

   .   the securities are of the same nominal value with the same amount called up or paid up;

   .   they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

   .   they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4.   If there is insufficient space, please submit additional document.

5.   In the context of repurchase of shares:

   .   "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and

   .   "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and

   .   "type of shares issuable" should be construed as "type of shares repurchased"; and

   .   "issue and allotment date" should be construed as "cancellation date"

6.   In the context of redemption of shares:

   .   "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and

- "type of shares issuable" should be construed as "type of shares redeemed"; and

- "issue and allotment date" should be construed as "redemption date"