

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Shenzhen International Holdings Limited

深圳國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00152)

(the “Company”)

VOLUNTARY ANNOUNCEMENT

In order to comply with the relevant requirement of the China Securities Regulatory Commission regarding enhancement of the corporate governance standard of companies listed in China and to further streamline the assets of the Company in connection with toll road related assets, the Company had given an undertaking in favour of Shenzhen Expressway Company Limited (“Shenzhen Expressway”) on 1 June 2011 whereby the Company undertook that Shenzhen Expressway will ultimately be the Company’s sole platform for its toll road business and the Company will consolidate its toll road related assets into Shenzhen Expressway in approximately five to eight years’ time. Such injection of assets is subject to certain criteria to be determined by the Company.

Shenzhen Expressway is a 50.889%-owned subsidiary of the Company, the H shares of which are listed on The Stock Exchange of Hong Kong Limited and the A shares of which are listed on the Shanghai Stock Exchange. A similar announcement has been made by Shenzhen Expressway on the date of this announcement.

By Order of the Board
Shenzhen International Holdings Limited
Guo Yuan
Chairman

Hong Kong, 1 June 2011

As at the date of this announcement, the board of directors of the Company consists of Messrs. Guo Yuan, Li Jing Qi, Liu Jun and Yang Hai as executive directors, Mr. Wang Dao Hai as non-executive director and Messrs. Leung Ming Yuen, Simon, Ding Xun and Nip Yun Wing as independent non-executive directors.