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Shenzhen International Holdings Limited

深圳國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00152)

MAJOR TRANSACTION
COMPLETION OF ACQUISITION OF 24% EQUITY INTEREST IN
SHENZHEN AIRLINES COMPANY LIMITED

Reference is made to the announcement of Shenzhen International Holdings Limited (the “Company”) dated 8 May 2011 and the circular (the “Circular”) of the Company dated 24 May 2011 in relation to the acquisition of 24% equity interest in Shenzhen Airlines Company Limited* (深圳航空有限責任公司). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that on 4 January 2012, Shenzhen International Total Logistics (Shenzhen) Co., Ltd. (a wholly-owned subsidiary of the Company) has completed the acquisition of 24% equity interest in Shenzhen Airlines pursuant to the Acquisition Agreement. As at Completion, the Group’s shareholding in Shenzhen Airlines increased from 25% to 49% whilst Air China owned 51% and Shenzhen Airlines remains as an associate of the Company.

By Order of the Board
Shenzhen International Holdings Limited
Guo Yuan
Chairman

Hong Kong, 4 January 2012

As at the date of this announcement, the Board consists of Messrs. Guo Yuan, Li Jing Qi, Liu Jun and Yang Hai as executive Directors, Mr. Wang Dao Hai and Professor Wong Yuk Shan, BBS, JP as non-executive Directors and Messrs. Leung Ming Yuen, Simon, Ding Xun and Nip Yun Wing as independent non-executive Directors.

** For identification purpose only*