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Shenzhen International Holdings Limited

深圳國際控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 00152)

CHANGES IN DIRECTORSHIPS

The Board of Directors (the “Board”) of Shenzhen International Holdings Limited (the “Company”) announces that (1) Dr. Yim Fung, JP, has been appointed as a non-executive director of the Company with effect from 22 May 2014; and (2) as Professor Wong Yuk Shan, BBS, JP, has been the President of the Open University of Hong Kong since 1 April 2014, he has to resign as a non-executive director of the Company pursuant to the related regulatory requirement of the Open University of Hong Kong, with effect from 22 May 2014.

Dr. Yim Fung, aged 51, holds a doctorate in Economics from the Graduate School of the Chinese Academy of Social Sciences (中國社會科學院研究生院) and a bachelor degree in Environmental Engineering from the Tsinghua University (清華大學), and is a senior economist. Dr. Yim is currently the chairman and an executive director and the chief executive officer of Guotai Junan International Holdings Limited (“Guotai Junan International”, the shares of which are listed on the main board of The Stock Exchange of Hong Kong Limited, Stock Code: 01788), and has over 20 years of experience in the securities industry. Dr. Yim was a director of Pakan International Limited, a private company incorporated in Hong Kong which never had any substantive businesses until it was struck off and dissolved accordingly in October 2003.

Dr. Yim has entered into a service contract with the Company for a term of three years commencing on 22 May 2014 and is subject to retirement by rotation but is eligible for re-election at the annual general meeting of the Company in accordance with the Bye-Laws of the Company. Pursuant to the service contract, Dr. Yim is entitled to receive an annual director’s fee of HK\$350,000 which is determined by reference to the estimated time to be spent by him on the Company’s matters.

As at the date of this announcement, Dr. Yim does not have any interests in any securities of the Company within the meaning of Part XV of the Securities and Futures Ordinance. As at the date of this announcement and to the best knowledge of the Company, Shenzhen Investment Holdings Company Limited, the controlling shareholder of the Company, holds approximately 10.56% equity interest in Guotai Junan Securities Co., Ltd which in turn indirectly holds approximately 65.53% equity interest in Guotai Junan International. Save as disclosed above, as at the date of this announcement, Dr. Yim did not have any relationship with any directors, senior management, substantial shareholders or controlling shareholders of the Company, and did not hold any directorship in other listed companies in the past three years. The Company considers that in relation to the appointment of Dr. Yim as a director of the Company, there is no other information which needs to be disclosed pursuant to any of the requirements under rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, and there is no other matter which needs to be brought to the attention of the shareholders of the Company.

The Board considers that with the extensive experience in corporate management and corporate governance of a listed company, Dr. Yim will make valuable contribution to the Group.

There is no disagreement between Professor Wong Yuk Shan and the Board and there are no other matters in relation to his resignation that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to extend its heartfelt gratitude to Professor Wong, the Group benefited tremendously from his valuable views and guidance especially on business development and corporate governance of the Group during his tenure, and the Board welcomes Dr. Yim to the Board.

By Order of the Board
Shenzhen International Holdings Limited
Gao Lei
Chairman

Hong Kong, 22 May 2014

After the changes of directorships as mentioned above, the Board consists of Messrs. Gao Lei, Li Jing Qi, Li Lu Ning, Liu Jun and Yang Hai as executive directors, Dr. Yim Fung, JP as non-executive director and Messrs. Leung Ming Yuen, Simon, Ding Xun and Nip Yun Wing as independent non-executive directors.