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Shenzhen International Holdings Limited
深圳國際控股有限公司
(incorporated in Bermuda with limited liability)
(Stock Code: 00152)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement jointly issued by Shenzhen International Holdings Limited (the “Company”) and Shenzhen Expressway Company Limited dated 2 December 2015 in relation to, among other things, the toll adjustment and compensation arrangements regarding Longda Expressway, Nanguang Expressway, Yanpai Expressway and Yanba Expressway (the “Announcement”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, it was the intention of the Company to despatch the circular (the “Circular”) containing, among other matters, (i) further details on the Adjustment Agreements and the transactions contemplated thereunder; (ii) the notice convening the SGM of the Company and (iii) other information required under the Listing Rules on or before 31 December 2015. As more time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to on or before 12 January 2016.

By Order of the Board
Shenzhen International Holdings Limited
Tam Mei Mei
Company Secretary

Hong Kong, 31 December 2015

As at the date of this announcement, the board of directors of the Company consists of Messrs. Gao Lei, Li Jing Qi, Zhong Shan Qun, Liu Jun and Li Lu Ning as executive directors, Dr. Yim Fung, JP as non-executive director and Messrs. Leung Ming Yuen, Simon, Ding Xun and Nip Yun Wing as independent non-executive directors.