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Shenzhen International Holdings Limited

深圳國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00152)

**VOLUNTARY ANNOUNCEMENT
ENTERING INTO OF INVESTMENT AGREEMENT
- INVESTMENT IN AND CONSTRUCTION OF
“SHENZHEN INTERNATIONAL
CHENGDU INTEGRATED LOGISTIC HUB”**

Shenzhen International Holdings Limited (the “Company”) is pleased to announce that, the Company’s wholly owned subsidiary, Shenzhen International Logistics Development Co., Ltd. (深圳市深國際物流發展有限公司), has recently entered into an investment agreement (the “Investment Agreement”) with the People’s Government of Xinjin County, Chengdu City in relation to the investment in and construction of the Shenzhen International Chengdu Integrated Logistic Hub (深國際●成都綜合物流港) (the “Chengdu Project”), pursuant to which the Group agreed to invest in, develop and construct the Chengdu Project in Xinjin County, Chengdu City, Sichuan Province, China.

Investment Agreement

Parties:

- (1) Shenzhen International Logistics Development Co., Ltd. (a wholly owned subsidiary of the Company); and
- (2) the People’s Government of Xinjin County, Chengdu City.

Principal Terms:

The Chengdu Project has a planned site area of approximately 173,300 square metres for logistics warehousing use and relevant land transfer procedures are expected to be completed by the end of December 2016.

The People's Government of Xinjin County, Chengdu City will be responsible for the improvement of ancillary public facilities in the neighboring areas of the project site and other relevant work to ensure the delivery of the project site as scheduled. The Group will acquire the land use rights of the site under the Investment Agreement in accordance with statutory listing procedures, and will enter into relevant land transfer contracts with competent land and resources administration authorities.

The Group will set up a subsidiary as the project company which will be responsible for the investment, management, construction, investment promotion work and operation of the Chengdu Project. The Group will commence the development and construction of the Chengdu Project after acquiring the land use rights of the relevant land parcels.

Project Overview

The Chengdu Project is located within the Xinjin Logistics Park (新津物流園區) in Tianfu New Area, Sichuan Province (a national-grade new area) and with planned site area of approximately 173,300 square metres. It is in close proximity to Jihuang Express Corridor (籍黃快速通道) and is approximately 2 kilometres from the eastern exit in Xinjin of Chengya Expressway (成雅高速). It is also connected to expressway routes to and from Chengdu in various directions through Chengdu Second Ring Expressway (成都第二繞城高速). Given its convenience in transportation, the Chengdu Project is set to become a key strategic node for enhancing the Group's network presence in Southwest China under China Urban Integrated Logistics Hub.

The Chengdu Project will be built into an urban integrated logistics hub providing various functions, including a warehousing centre, a cargo consolidation, deconsolidation and transshipment centre, an urban distribution centre, a commercial trade and exhibition centre, an Internet-of-Things innovation centre, a supply-chain information service centre, a comprehensive service centre, a vendor-managed-inventory (VMI) service base and e-commerce business base.

Chengdu is the provincial capital of Sichuan and the only mega-city in the province, as well as one of the first national-level model cities for e-commerce. Chengdu's GDP in 2014 amounted to approximately RMB1,005.70 billion, representing a year-on-year growth of approximately 8.9%, while the value of its e-commerce transactions in 2014 exceeded RMB500 billion. In addition to being the political, economic and cultural centre of Sichuan Province, Chengdu is also a well-known historical and cultural city and tourist centre of China. It is strongly positioned as a regional hub and focal point for surrounding areas that provides sound market opportunities for the development of urban integrated logistics hub projects.

With ample resources and experience in the logistic industry, as well as an experienced management team and infrastructure construction capabilities, the Group will continue to adhere to its development plan to gradually expand its nationwide logistic network by developing China Urban Integrated Logistics Hub projects in major logistic gateway cities across Eastern, Southern, Central, Northern, Northeastern, Southwestern and Northwestern China. The Group strives to expand its network across China, becoming a leading logistic infrastructure facility provider and further enhancing returns for its shareholders.

As at the date of this announcement, the Group has signed investment agreements in respect of China Urban Integrated Logistics Hub projects with eleven cities which are key logistical nodes, namely, Shenyang, Wuxi, Wuhan, Tianjin, Shijiazhuang, Changsha, Nanchang, Hefei, Ningbo, Hangzhou and Chengdu covering a site area of approximately 3.31 million square metres in aggregate.

In the event that the Chengdu Project and the transactions contemplated thereunder constitute notifiable transactions of the Company, the Company will issue further announcements in respect of the relevant transactions as and when appropriate.

By Order of the Board
Shenzhen International Holdings Limited
Gao Lei
Chairman

Hong Kong, 14 January 2016

As at the date of this announcement, the board of directors of the Company consists of Messrs. Gao Lei, Li Jing Qi, Zhong Shan Qun, Liu Jun and Li Lu Ning as executive directors, Dr. Yim Fung, JP as non-executive director and Messrs. Leung Ming Yuen, Simon, Ding Xun and Nip Yun Wing as independent non-executive directors.