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Shenzhen International Holdings Limited
深圳國際控股有限公司
(incorporated in Bermuda with limited liability)
(Stock Code: 00152)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement jointly issued by Shenzhen International Holdings Limited (the “Company”) and Shenzhen Expressway Company Limited dated 18 March 2016 in relation to, among other things, the Concession Agreement and Joint Investment and Construction Agreement relating to Shenzhen Outer Ring Expressway Section A (the “Announcement”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, it was the intention of the Company to despatch the circular (the “Circular”) containing, among other matters, (i) further details on the Concession Agreement and Joint Investment and Construction Agreement and the transactions contemplated thereunder; (ii) the notice convening the SGM of the Company; and (iii) other information required under the Listing Rules on or before 20 April 2016. As more time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to on or before 25 April 2016.

By Order of the Board
Shenzhen International Holdings Limited
Tam Mei Mei
Company Secretary

Hong Kong, 20 April 2016

As at the date of this announcement, the board of directors of the Company consists of Messrs. Gao Lei, Li Jing Qi, Zhong Shan Qun, Liu Jun and Li Lu Ning as executive directors, Dr. Yim Fung, JP as non-executive director and Messrs. Leung Ming Yuen, Simon, Ding Xun and Nip Yun Wing as independent non-executive directors.