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Shenzhen International Holdings Limited

深圳國際控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 00152)

(the “Company”)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 5 FEBRUARY 2018

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the special general meeting (“**SGM**”) of the Company both dated 19 January 2018. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF SGM

The Board is pleased to announce that the resolution as set out in the Notice was duly passed by way of poll at the SGM held on 5 February 2018. The poll results are as follows:

Ordinary Resolution	Number of Votes Cast (%)		Total Number of Votes Cast
	For	Against	
To approve, confirm and ratify the acquisition agreement (the “ Acquisition Agreement ”) dated 11 December 2017 entered into among (i) Shenzhen Expressway Company Limited; (ii) 深圳市投資控股有限公司 (Shenzhen Investment Holdings Company Limited) (“ SIHCL ”); and (iii) 深圳市廣深沿江高速公路投資有限公司 (Shenzhen Guangshen Coastal Expressway Investment Company Limited) (“ Coastal Company ”), together with the transactions contemplated thereunder.	584,292,515 (99.93%)	430,000 (0.07%)	584,722,515

As more than 50% of the votes were cast in favour of the above resolution, the said resolution was duly passed as an ordinary resolution. For details of the said resolution, please refer to the Notice and the Circular respectively.

As at the date of the SGM, the total number of issued Shares of the Company was 2,032,106,054 Shares. Each of SIHCL and its associates had abstained from voting at the SGM on the said resolution as SIHCL, who is a controlling shareholder of the Company, was the sole shareholder of Coastal Company as at the date of the Acquisition Agreement. SIHCL and its associates held an aggregate of 897,563,937 Shares, representing approximately 44.17% of the issued share capital of the Company as at the date of the SGM.

The total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolution at the SGM was 1,134,542,117 Shares and there was no Shareholder who was entitled to attend the SGM but was only entitled to vote against the resolution at the SGM.

Tricor Tengis Limited, Hong Kong Branch Share Registrar of the Company, acted as the scrutineer for the vote-taking at the SGM.

By Order of the Board
Shenzhen International Holdings Limited
Tam Mei Mei
Company Secretary

Hong Kong, 5 February 2018

As at the date of this announcement, the Board consists of Messrs. Gao Lei, Li Hai Tao, Zhong Shan Qun, Liu Jun and Hu Wei as executive Directors, Messrs. Xie Chu Dao and Liu Xiao Dong as non-executive Directors and Messrs. Leung Ming Yuen, Simon, Ding Xun, Nip Yun Wing and Dr. Yim Fung, JP as independent non-executive Directors.