

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Shenzhen International Holdings Limited

深圳國際控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 00152)

(the “Company”)

OVERSEAS REGULATORY ANNOUNCEMENT

An announcement in relation to proposed increase in shareholding by controlling shareholder has been released by Shenzhen Expressway Company Limited (“Shenzhen Expressway”, a subsidiary of the Company, the A shares of which are listed on the Shanghai Stock Exchange and the H shares of which are listed on The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”)) to the Shanghai Stock Exchange and Hong Kong Stock Exchange respectively today.

The following is the announcement released by Shenzhen Expressway today.

Hong Kong, 18 September 2018

As at the date of this announcement, the board of directors of the Company consists of Messrs. Gao Lei, Li Hai Tao, Zhong Shan Qun, Liu Jun and Hu Wei as executive directors, Messrs. Xie Chu Dao and Liu Xiao Dong as non-executive directors and Messrs. Ding Xun, Nip Yun Wing, Dr. Yim Fung, JP and Professor Cheng Tai Chiu, Edwin as independent non-executive directors.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

**VOLUNTARY ANNOUNCEMENT
PROPOSED INCREASE IN SHAREHOLDING BY
CONTROLLING SHAREHOLDER**

This announcement is made by Shenzhen Expressway Company Limited (the “Company”) on a voluntary basis.

The board (the “Board”) of directors (the “Directors”) of the Company was informed by the Company’s controlling shareholder, Shenzhen International Holdings Limited (“SZ International”) that it will acquire the H shares of the Company through its wholly-owned subsidiary, Advance Great Limited (“Advance Great”) during the six-month period commencing from 14 September 2018. The number of shares it is going to acquire will not be more than 2% of the total share capital of the Company prior to the acquisition, and the aggregate amount of funds intended for the acquisition shall not exceed HK\$400 million (the “Share Increasing Plan”). SZ International will implement the Share Increasing Plan in the aforesaid term with its own funds and self-raised funds (including but not limited to bank borrowings) based on its reasonable judgement on the value of the shares of the Company.

Prior to the Share Increasing Plan, SZ International owns a total of 1,123,581,887 shares in the Company, (comprising 1,066,239,887 A shares and 57,342,000 H shares), representing approximately 51.52% of the total share capital of the Company; among which 57,342,000 H shares are held by Advance Great, representing approximately 2.63% of the total share capital of the Company.

SZ International carries out the Share Increasing Plan is mainly due to its confidence in the future development prospect of the Company and the Company’s corporate value. SZ International also undertakes that during the term of the Share Increasing Plan and the applicable statutory period, it will not reduce its shareholding in the Company.

As the Share Increasing Plan may not be completed due to factors such as changes in the securities market conditions, shareholders and potential investors of the Company are advised to

exercise caution when dealing in the securities of the Company.

By Order of the Board
Luo Kun
Joint Company Secretary

Shenzhen, the PRC, 18 September 2018

As at the date of this announcement, the directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Ms. CHEN Yan (Non-executive Director), Mr. FAN Zhi Yong (Non-executive Director), Mr. CHEN Yuan Jun (Non-executive Director), Mr. CHEN Kai (Non-executive Director), Mr. CAI Shu Guang (Independent non-executive Director), Mr. WAN Siu Wah Wilson (Independent non-executive Director), Ms. CHEN Xiao Lu (Independent non-executive Director) and Mr. BAI Hua (Independent non-executive Director).