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Shenzhen International Holdings Limited
深圳國際控股有限公司
(incorporated in Bermuda with limited liability)
(Stock Code: 00152)

ADJUSTMENTS OF THE EXERCISE PRICE AND THE NUMBER OF THE OUTSTANDING SHARE OPTIONS

The Board announces that as a result of the issue and allotment of new Shares to Shareholders who elected to receive the final dividend and special dividend for the year ended 31 December 2018 in scrip form on 24 June 2019, the exercise price and the number of the outstanding Share Options were adjusted with effect from 24 June 2019 in accordance with the terms of the Share Option Scheme and the Supplementary Guidance.

On 24 June 2019, the Company issued and allotted 30,846,611 new Shares to Shareholders who elected to receive the final dividend and special dividend for the year ended 31 December 2018 in scrip form.

As a result, pursuant to the terms of the Share Option Scheme and the Supplementary Guidance, the exercise price and the number of the outstanding Share Options were adjusted in the following manner with effect from 24 June 2019:

Date of grant of the Share Options	Before the adjustment events		After the adjustment events	
	Exercise price per Share	Number of outstanding Share Options	Exercise price per Share	Number of outstanding Share Options
26 May 2017	HK\$11.904	35,473,152	HK\$11.100	38,041,408

The Company will send a separate notification in relation to the above adjustments to each of the holders of the outstanding Share Options.

DEFINITIONS

“Board”	the board of directors of the Company
“Company”	Shenzhen International Holdings Limited, a company incorporated under the laws of Bermuda with limited liability and whose Shares are listed and traded on the Stock Exchange
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Share(s)”	ordinary share(s) of HK\$1.00 each in the share capital of the Company
“Share Option(s)”	the option(s) to subscribe for new Share(s) granted on 26 May 2017 under the Share Option Scheme
“ Share Option Scheme”	the share option scheme adopted by the Company on 16 May 2014
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Supplementary Guidance”	the supplementary guidance attached to the letter dated 5 September 2005 and issued by the Stock Exchange relating to share option schemes

By Order of the Board
Shenzhen International Holdings Limited
Tam Mei Mei
Company Secretary

Hong Kong, 24 June 2019

As at the date of this announcement, the board of directors of the Company consists of Messrs. Gao Lei, Li Hai Tao, Zhong Shan Qun, Liu Jun and Hu Wei as executive directors, Messrs. Xie Chu Dao and Liu Xiao Dong as non-executive directors and Messrs. Ding Xun, Nip Yun Wing, Dr. Yim Fung, JP and Professor Cheng Tai Chiu, Edwin as independent non-executive directors.