

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Shenzhen International Holdings Limited
深圳國際控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 00152)

ADJUSTMENTS OF THE EXERCISE PRICE AND THE NUMBER OF THE OUTSTANDING SHARE OPTIONS

The Board announces that as a result of the issue and allotment of new Shares to Shareholders who elected to receive the final dividend and special dividend for the year ended 31 December 2019 in scrip form on 19 June 2020, the exercise price and the number of the outstanding Share Options were adjusted with effect from 19 June 2020 in accordance with the terms of the Share Option Scheme and the Supplementary Guidance.

On 19 June 2020, the Company issued and allotted 31,714,868 new Shares to Shareholders who elected to receive the final dividend and special dividend for the year ended 31 December 2019 in scrip form.

As a result, pursuant to the terms of the Share Option Scheme and the Supplementary Guidance, the exercise price and the number of the outstanding Share Options were adjusted in the following manner with effect from 19 June 2020:

Date of grant of the Share Options	Before the adjustment		After the adjustment	
	Exercise price per Share	Number of outstanding Share Options	Exercise price per Share	Number of outstanding Share Options
26 May 2017	HK\$11.100	29,424,165	HK\$10.223	31,948,758
18 May 2020	HK\$15.108	3,920,000	HK\$13.914	4,256,336

The Company will send a separate notification in relation to the above adjustments to each of the holders of the outstanding Share Options.

DEFINITIONS

“Board”	the board of directors of the Company
“Company”	Shenzhen International Holdings Limited, a company incorporated under the laws of Bermuda with limited liability and whose Shares are listed and traded on the Stock Exchange
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Share(s)”	ordinary share(s) of HK\$1.00 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Share Option(s)”	the option(s) to subscribe for new Share(s) granted on 26 May 2017 and 18 May 2020 under the Share Option Scheme respectively
“Share Option Scheme”	the share option scheme adopted by the Company on 16 May 2014
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Supplementary Guidance”	the supplementary guidance attached to the letter dated 5 September 2005 and issued by the Stock Exchange relating to share option schemes

By Order of the Board
Shenzhen International Holdings Limited
Tam Mei Mei
Company Secretary

Hong Kong, 19 June 2020

As at the date of this announcement, the board of directors of the Company consists of Messrs. Li Hai Tao, Zhong Shan Qun, Liu Jun and Hu Wei as executive directors, Mr. Liu Xiao Dong as non-executive director and Professor Cheng Tai Chiu, Edwin, Mr. Pan Chao Jin and Mr. Chan King Chung as independent non-executive directors.