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Shenzhen International Holdings Limited
深圳國際控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 00152)

ADJUSTMENTS OF THE EXERCISE PRICE AND THE NUMBER OF THE OUTSTANDING SHARE OPTIONS

The Board announces that as a result of the issue and allotment of new Shares to Shareholders who elected to receive the final dividend and special dividend for the year ended 31 December 2020 in scrip form on 23 June 2021, the exercise price and the number of the outstanding Share Options were adjusted with effect from 23 June 2021 in accordance with the terms of the Share Option Scheme and the Supplementary Guidance.

On 23 June 2021, the Company issued and allotted 65,959,527 new Shares to Shareholders who elected to receive the final dividend and special dividend for the year ended 31 December 2020 in scrip form.

As a result, pursuant to the terms of the Share Option Scheme and the Supplementary Guidance, the exercise price and the number of the outstanding Share Options were adjusted in the following manner with effect from 23 June 2021:

Date of grant of the Share Options	Before the adjustment		After the adjustment	
	Exercise price per Share	Number of outstanding Share Options	Exercise price per Share	Number of outstanding Share Options
26 May 2017	HK\$10.223	24,480,329	HK\$9.472	26,421,619
18 May 2020	HK\$13.914	4,082,608	HK\$12.892	4,406,359

The Company will send a separate notification in relation to the above adjustments to each of the holders of the outstanding Share Options.

DEFINITIONS

“Board”	the board of directors of the Company
“Company”	Shenzhen International Holdings Limited, a company incorporated under the laws of Bermuda with limited liability and whose Shares are listed on the Stock Exchange
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Share(s)”	ordinary share(s) of HK\$1.00 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Share Option(s)”	the option(s) to subscribe for new Share(s) granted on 26 May 2017 and 18 May 2020 under the Share Option Scheme respectively
“Share Option Scheme”	the share option scheme of the Company which was adopted by way of an ordinary resolution passed by the Shareholders at the annual general meeting held on 16 May 2014 (as modified by the amendments approved at the special general meeting of the Company on 31 August 2020)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Supplementary Guidance”	the supplementary guidance attached to the letter dated 5 September 2005 and issued by the Stock Exchange relating to share option schemes

By Order of the Board
Shenzhen International Holdings Limited
Liu Wangxin
Joint Company Secretary

Hong Kong, 23 June 2021

As at the date of this announcement, the board of directors of the Company consists of Messrs. Li Haitao, Wang Peihang and Dai Jingming as executive directors, Messrs. Hu Wei and Zhou Zhiwei as non-executive directors and Professor Cheng Tai Chiu, Edwin, Messrs. Pan Chaojin and Chan King Chung as independent non-executive directors.