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Shenzhen International Holdings Limited
深圳國際控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 00152)



深圳高速公路股份有限公司
SHENZHEN EXPRESSWAY COMPANY LIMITED
(a joint stock limited company incorporated in the People's
Republic of China with limited liability)
(Stock Code: 00548)

JOINT ANNOUNCEMENT DELAY IN DESPATCH OF CIRCULAR

References are made to the joint announcements of Shenzhen International and Shenzhen Expressway (i) dated 15 March 2021 and 14 April 2021 made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the SFO; (ii) dated 10 August 2021 in relation to the major transaction and connected transaction of Shenzhen International and Shenzhen Expressway for the acquisition of Shenzhen Investment International Capital Holdings Infrastructure Co., Ltd. (深圳投控國際資本控股基建有限公司) (collectively, the “**Joint Announcements**”); and (iii) dated 31 August 2021, 9 September 2021, 24 September 2021 and 20 October 2021 in relation to the delay in dispatch of the Shenzhen International Circular and Shenzhen Expressway Circular (the “**Delay Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as ascribed thereto in the Joint Announcements and Delay Announcements.

As disclosed in the Delay Announcements, (i) Shenzhen International will despatch the Shenzhen International Circular containing, among other things, details of the Transactions, together with the recommendation of Shenzhen International Independent Board Committee to Shenzhen International Independent Shareholders, the letter of advice from the independent financial adviser in relation to the Transaction Agreements, and a notice of the SGM; and (ii) Shenzhen Expressway will despatch the Shenzhen Expressway Circular containing, among other things, details of the Transactions, together with the recommendation of Shenzhen Expressway Independent Board Committee to Shenzhen Expressway Independent Shareholders, the letter of advice from the independent financial adviser in relation to the Transaction Agreements, and a notice of the EGM, on or before 5 November 2021.

As additional time is required for the preparation of the Shenzhen International Circular and the Shenzhen Expressway Circular, the date of despatch of the Shenzhen International Circular and the Shenzhen Expressway Circular is expected to be delayed to on or before 15 November 2021.

By Order of the Board
Shenzhen International Holdings Limited
Liu Wangxin
Joint Company Secretary

By Order of the Board
Shenzhen Expressway Company Limited
Gong Tao Tao
Joint Company Secretary

5 November 2021

As at the date of this joint announcement, the board of directors of Shenzhen International consists of Messrs. Li Haitao, Liu Zhengyu, Wang Peihang and Dai Jingming as executive directors, Messrs. Hu Wei and Zhou Zhiwei as non-executive directors and Professor Cheng Tai Chiu, Edwin, Messrs. Pan Chaojin and Chan King Chung as independent non-executive directors.

As at the date of this joint announcement, the directors of Shenzhen Expressway are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Ms. CHEN Hai Shan (Non-executive Director), Mr. BAI Hua (Independent non-executive Director), Mr. LI Fei Long (Independent non-executive Director), Mr. MIAO Jun (Independent non-executive Director) and Mr. XU Hua Xiang (Independent non-executive Director).