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Shenzhen International Holdings Limited

深圳國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00152)

(the “Company”)

**REDEMPTION AND WITHDRAWAL OF LISTING OF THE
U.S.\$300,000,000 3.95% SENIOR PERPETUAL CAPITAL SECURITIES**

(the “Securities”)

(Stock Code: 05042)

The Company wishes to announce that it has exercised its option to redeem the Securities in whole (the “**Redemption**”) pursuant to condition 6(b) of the terms and conditions governing the Securities as constituted under the trust deed dated 29 November 2017 and entered into among the Company as issuer and The Bank of New York Mellon, London Branch as trustee (the “**Trustee**”). A notice informing the holders of the Securities (the “**Holders**”) about details of the Redemption has been sent to the Trustee and the Holders and the Securities were redeemed in full on 29 November 2022. Upon the completion of the Redemption and as of the date of this announcement, there are no outstanding Securities in issue.

Application has been made to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 7 December 2022.

By Order of the Board
**Shenzhen International Holdings
Limited**
Liu Wangxin
Joint Company Secretary

Hong Kong, 29 November 2022

As at the date of this announcement, the board of directors of the Company consists of Messrs. Li Haitao, Liu Zhengyu, Wang Peihang and Dr. Dai Jingming as executive directors, Mr. Hu Wei and Dr. Zhou Zhiwei as non-executive directors and Mr. Pan Chaojin, Dr. Zeng Zhi and Dr. Wang Guowen as independent non-executive directors.