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Shenzhen International Holdings Limited

深圳國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00152)

PROFIT WARNING

This announcement is made by Shenzhen International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (as defined in the Listing Rules).

The board of directors of the Company (the “**Board**”) would like to inform the securities holders of the Company and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2023 (the “**Period**”), the Group expects to record a profit attributable to ordinary shareholders ranging from approximately HK\$30 million to HK\$100 million for the Period, while the Group recorded a profit attributable to ordinary shareholders of HK\$582 million during the corresponding period of last year. The decrease in profit attributable to ordinary shareholders is mainly due to the absence during the Period of the one-off gain from the capital contributions to Shenzhen International Qianhai Business Development (Shenzhen) Co., Ltd, which was recognized during the same period of last year, and the increase in the Group’s finance costs during the Period arising from the significant increase in interest rates offered by Hong Kong banks as well as the continued volatility of Renminbi exchange rate during the Period. In addition, due to the impact of the domestic and overseas economic environment, the performance of the Group’s main business operations was slightly weaker than expected, while the Group’s financial position remained stable.

The Company is still in the process of preparing and finalizing the results of the Group for the Period, which are subject to further adjustments, if any. The financial information contained in this announcement is solely based on a preliminary assessment by the management of the Company on the Group’s unaudited consolidated management accounts and the information currently available. Details of the financial information will be disclosed in the interim results announcement which is expected to be published by the Company in late August 2023.

Securities holders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Shenzhen International Holdings Limited
Liu Wangxin
Joint Company Secretary

31 July 2023

As at the date of this announcement, the Board consists of Messrs. Li Haitao, Liu Zhengyu, Wang Peihang and Dr. Dai Jingming as executive directors, Dr. Zhou Zhiwei as non-executive director and Mr. Pan Chaojin, Dr. Zeng Zhi and Dr. Wang Guowen as independent non-executive directors.