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Shenzhen International Holdings Limited
深圳國際控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 00152)



深圳高速公路集團股份有限公司
SHENZHEN EXPRESSWAY CORPORATION LIMITED
(a joint stock limited company incorporated in the People's
Republic of China with limited liability)
(Stock Code: 00548)

JOINT ANNOUNCEMENT DELAY IN DESPATCH OF CIRCULAR

Reference is made to the joint announcements of Shenzhen International and Shenzhen Expressway (i) dated 14 July 2023 in relation to Shenzhen Expressway's proposed Issuance of A Shares to Specific Targets under specific mandate and the deemed disposal which constitutes a major transaction of Shenzhen International arisen from the Issuance, and the A Share Subscription Agreement entered into between Shenzhen Expressway and XTC Company on 14 July 2023 which the transaction contemplated thereunder constitutes a connected transaction of Shenzhen Expressway; and (ii) dated 4 August 2023 in relation to the delay in despatch of the Shenzhen International Circular and the Shenzhen Expressway Circular. Unless otherwise stated, capitalised terms used herein shall have the same meanings as ascribed thereto in the said joint announcements.

As disclosed in the said joint announcements, (i) Shenzhen International will despatch the Shenzhen International Circular containing, among other things, details of the Issuance (and the Deemed Disposal derived therefrom) and a notice of the SGM; and (ii) Shenzhen Expressway will despatch the Shenzhen Expressway Circular containing, among other things, details of the Issuance of A Shares to Specific Targets under the specific mandate (including the authorisation to the board of directors and its authorised person(s) to handle all matters relating to the Issuance and listing), details of the XTC Company A Share Subscription; a letter from the Independent Board Committee to Independent Shareholders; a letter from the Independent Financial Adviser to the Independent Board Committee and Independent Shareholders; and the notice of EGM and the Class Meetings, on or before 18 August 2023.

As additional time is required for the preparation of the Shenzhen International Circular and the Shenzhen Expressway Circular, the date of despatch of the Shenzhen International Circular and the Shenzhen Expressway Circular is expected to be delayed to on or before 25 August 2023.

By Order of the Board
Shenzhen International Holdings Limited
Liu Wangxin
Joint Company Secretary

By Order of the Board
Shenzhen Expressway Corporation Limited
Zhao Gui Ping
Joint Company Secretary

18 August 2023

As at the date of this joint announcement, the board of directors of Shenzhen International consists of Messrs. Li Haitao, Liu Zhengyu, Wang Peihang and Dr. Dai Jingming as executive directors, Dr. Zhou Zhiwei as non-executive director and Mr. Pan Chaojin, Dr. Zeng Zhi and Dr. Wang Guowen as independent non-executive directors.

As at the date of this joint announcement, the directors of Shenzhen Expressway are Mr. LIAO Xiang Wen (Executive director and President), Mr. WANG Zeng Jin (Executive director), Mr. WEN Liang (Executive director), Mr. DAI Jing Ming (Non-executive director), Ms. LI Xiao Yan (Non-executive director), Mr. LÜ Da Wei (Non-executive director), Mr. BAI Hua (Independent non-executive director), Mr. LI Fei Long (Independent non-executive director), Mr. MIAO Jun (Independent nonexecutive director) and Mr. XU Hua Xiang (Independent non-executive director).