



Shenzhen International Holdings Limited  
深圳國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00152)

## Shenzhen International Announces 2015 Interim Results

### ***Sound Operating Results with Profit Attributable to Shareholders Increased by 197%***

Financial Highlights\*:

- Operating profit amounted to HK\$1,937 million, increased by 26% over the corresponding period of 2014.
- Profit before finance costs and tax increased y-o-y by 46% to HK\$2,444 million.
- Profit attributable to shareholders increased by 197% y-o-y to HK\$1,369 million.

(Hong Kong, 27 August 2015) **Shenzhen International Holdings Limited** (“Shenzhen International” or the “Company”, HKEx: 00152) announced the operating results of the Company and its subsidiaries (collectively the “Group”) for the six months ended June 30, 2015 (the “reporting Period”).

In 1H2015, despite China’s economy continued to grow at a slower pace, the Group further enhanced profitability through enhancement of operating efficiency and stringent cost control. Excluding one-off gain contributed from Meiguan expressway adjustment agreement last year, the Group’s operating profit and profit before finance costs and tax increased by 26% and 46% to HK\$1,937 million and HK\$2,444 million respectively, compared with the corresponding period of the previous year. Profit attributable to shareholders increased by 197% to HK\$1,369 million, compared with the corresponding period of the previous year.

Benefitted from stable logistic park operating performance and increase in demand for logistic services, revenue of the Group’s logistic business increased by 41% to HK\$776 million, compared with the corresponding period of the previous year. The average occupancy rate of the Group’s logistic parks was maintained at a stable level of 94%. For the toll road business, most of the toll road projects recorded stable growth in traffic volume and

\* The percentage change in year-on-year comparisons were based on the adjusted operating results for the first half of 2014 (i.e. excluding the one-off effect of toll adjustment and compensatory arrangements of Meiguan Expressway).

toll revenue. However certain toll road projects were affected by traffic diversion, in addition to substantial decrease from entrusted construction management services business contribution. Operating performance of toll road business was affected as such.

Shenzhen Airlines, an associate in which the Group holds a 49% equity interest, total revenue amounted to HK\$11,295 million, increased by 4% compared with the corresponding period of the previous year. Benefitting from the sharp reduction in fuel cost by approximately 30%, net profit of Shenzhen Airlines has grown substantially, contributed net profit of approximately HK\$302 million to the Group. The Group disposed 45.9 million CSG A shares, recorded profit after tax of HK\$514 million.

Looking ahead, **Mr. Gao Lei, Chairman of Shenzhen International Holdings limited** said, “Although uncertainties will persist in the global economy, the wide range of new policies launched by the PRC government, including the “One Belt, One Road”, “Free Trade Zone Development” and the “Internet Plus” strategies are set to drive the long-term growth of the Chinese economy, and should create enormous opportunities and growth potential for the Group’s business development.

In 2H2015, the Group will accelerate investment and construction of “China Urban Integrated Logistics Hub” projects. The Group strives to sign investment agreements in Zhengzhou, Guiyang, Chongqing, Chengdu, Guangzhou, Xi’an and Yantai and push to conclude the land use right of Liguang project and to start preparatory work accordingly.

The Group will seize the urban development opportunity to upgrade the existing logistic parks, prepare for the demolition work of Meilin Checkpoint Urban Revival Project and strive to realize the commercial value of the relevant land parcels. Meanwhile, the Group continue to negotiate with government to strive to sign the agreement and to commence the first phase of Qianhai project accordingly. Rapid growth of cross-border e-commerce provides opportunities to the Group. Western Logistic Park was granted the status of “National Exemplary e-Commerce Base” by the Ministry of Commerce in June 2015. The Group engages to the development of the cross-border e-commerce industry park, to fuel the Group’s logistic development with a new driving force.

Moreover, the Group will identify suitable opportunities for acquisition and development in Hong Kong to link up its logistic business with China.

The Group will seek to achieve long-term business development and sustainable growth by seizing opportunities in an active approach to keep pace with market developments, while

seeking to enhance its operating efficiency, expand its network coverage and identify suitable targets for acquisition through diligent implementation of its development strategies.”

Shenzhen International Holdings Limited

Shenzhen International Holdings Limited is a company incorporated in Bermuda with limited liability and is listed on the main board of the Stock Exchange of Hong Kong. The Group is principally engaged in the investment, construction and operation of logistic infrastructure facilities, as well as providing various value-added logistic services to customers leveraging its infrastructure facilities and information services platform. Shenzhen Investment Holdings Company Limited, the controlling shareholder of the Company, is a corporation wholly-owned by Shenzhen Municipal People’s Government State-owned Assets Supervision and Administration Commission.

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