

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tai Ping Carpets International Limited
Date Submitted	2/2/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>146</u> Descr	iption : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	400,000,000	HK\$0.10	HK\$40,000,000
Increase/(decrease)	0		0
Balance at close of the month	400,000,000	<u>HK\$0.10</u>	HK\$40,000,000
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

3. Other Classes of Shares

Stock code :	N/A	_Descrip	otion :	N/A		
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			N/A		N/A	N/A
Increase/(decrease)			N/A			N/A
Balance at close of	of the month		N/A		N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State* **HK\$40,000,000** :

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	212,187,488	<u>N/A</u>	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	212,187,488	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			C		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)	<u>.</u>					
(1000 1)						
2. N/A						
2.10/1						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(11010-1)		Tot	al A. (Ordin	ary charac)	NI/A	
		10		nce shares)		
				Other class)	IN/A	
Total funds raised dur		from exercise of				
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
	<u></u>				
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3. N/A		-			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	<u>`</u>	-			
	<u> </u>				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date (if applicable)	(/ /)	-			
	Tota		nary shares) <u>N/A</u>		_
			ence shares) N/A Other class) N/A		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	· · ·					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i></i> .					
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						. <u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
5. 10/1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	· · · · ·					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				hary shares) N/A		_
				ence shares) <u>N/A</u>		-
			()	Other class) N/A	4	_

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. <u>N/A</u>	-	
3. N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)			_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	<u>N/A</u>

			I	<u>≺or Ma</u>	un Bo	ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
-	Type of Issue						monui
5.	Scrip dividend	At price : State currency ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)		<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

			For N	⁄Iain Boar	d and GEM lis	sted issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
	T C I					close of the month
	Type of Issue					monui
			Characteristic in the			
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment (/	//)		
1.	reorganisation		date : (dd/mm/yyyy)			
	C					
			EGM approval date: (/	//)		
			(dd/mm/yyyy)			
					N/A	N/A
			Class of shares issuable			
			(Note 1)			
10.	Other	At price : State	– Issue and allotment (/	//)		
	(Please specify)	currency	date : (dd/mm/yyyy)	. ,		
			EGM approval date: (/	//)		
			(dd/mm/yyyy)		N/A	N/A
			Total E. (Ordir	nary share	s) N/A	
				ence share		-
				Other clas		-
			(chier elus	<u>- 112 - </u>	-
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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	:

Submitted by: <u>Lung Chi Sing Alex</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.