

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited					
	tronic Industries Compa	ny Limited			
	3. 2009				
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>0669</u> Des	cription:	Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	2,400,000,000	0.10	240,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,400,000,000	0.10	240,000,000.00		
(2) Stock code : N/A Des	cription :		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/05/2009

Stock code :	N/A	Descrip	ption:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	month			
Increase/(decrease)					
Balance at close of the	ne month				
3. Other Classes of S	hares				
3. Other Classes of S Stock code :	shares N/A	Descrij	ption:		
		Descrij	No. of other classes of shares	Par value (State currency)	capital
	N/A		No. of other	(State	Authorised share capital (State currency)
Stock code :	N/A		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,501,252,152	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	1,501,252,152					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month			thereto	as at close of the month	
(dd/mm/yyyy) and —			=:		•	
class of shares	G . 1		G 11 1	· .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(28/03/2002)						
ordinary shares	Nil	Nil	Nil	375,000	Nil	12,610,000
(Note 1)						
2. Share Option						
Scheme						
(29/05/2007)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	3,683,333
(Note 1)	INII	INII			INII	3,063,333
(Note 1)						
2 27/4						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o		,		
options (HK\$)	ing the month	i ii oini exercise c	· -	Nil		
- r · · · · · · · · · · · · · · · · · ·						

Warrants to Issue Shares of the Issuer which are to be Listed

warrants to issue shares of the	issuel willell are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Tranche 1 Warrants	_					
(Date of expiry – 29/04/2012)	HK\$	140,805,486.90	Nil	140,805,486.90	Nil	Nil#
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	N/. Ordinary					
Subscription price	HK\$5.10 per C					
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	<i>'</i>)				
2. Tranche 2 Warrants	_					
(Date of expiry – 29/04/2012)	HK\$	96,720,638.10	Nil	96,720,638.10	Nil	Nil#
Stock code (if listed)	N/	A				
Class of shares	Ordinary	, Charas				
issuable (<i>Note 1</i>) Subscription price	HK\$5.10 per C					
EGM approval date		Tomary Smare				
(if applicable)	(27.10.5	(2000)				
(dd/mm/yyyy) 3. Optional Warrants	(27/05/	2009)				
3. Optional warrants	_					
(Date of expiry – 29/04/2012)	HK\$	47,505,225	Nil	47,505,225	Nil	Nil #
Stock code (if listed)	N/	A				
Class of shares	Ondinon	, Chamas				
issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$5.10 per C					
EGM approval date		remary share				
(if applicable)	(27/05	/2000)				
(dd/mm/yyyy) 4. N/A	(27/05/	2009)				
1. 17/11	_					
	- 					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)				
		Total	B. (Ordi	inary shares)		
			(Prefer	rence shares)		. -
			((O41, am al a aa)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds 12,150,000 Nil 12,150,000 Nil 5,731,132 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$16.56 (Equivalent to US\$2.12, as translated into US\$ at the fixed exchange rate of HK\$7.7977=US\$1.00) EGM approval date (if applicable) (dd/mm/yyyy)) Tranche 1 Bonds US\$ 74,100,000 Nil 74,100,000 Nil Nil ## Stock code (if listed) N/AClass of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$5.20 per Conversion Share (Converted into US\$ at the fixed exchange rate of HK\$7.75 to US\$1.00) EGM approval date (if applicable) (dd/mm/yyyy) Tranche 2 Bonds 50,900,000 Nil 50,900,000 Nil Nil ## Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$5.20 per Conversion Share (Converted into US\$ at the fixed exchange rate of HK\$7.75 to US\$1.00) EGM approval date (if applicable) (dd/mm/yyyy) (27/05/2009)**Optional Bonds** US\$ 25,000,000 Nil 25,000,000 Nil Nil ## Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$5.20 per Conversion Share (Converted into US\$ at the fixed exchange rate of HK\$7.75 to US\$1.00) EGM approval date (if applicable) (dd/mm/yyyy) (27/05/2009)Total C. (Ordinary shares) (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	
(/ /) shares (Note 1)	- - -	
2. N/A		
	<u>-</u> -	
shares (Note 1)		
3. <u>N/A</u>	_	
	1	
(/ /) shares (Note 1)		
Shares (Note 1)		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Class of shares issuable N/A (Note 1)	
1. Rights issue At price: State currency EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable N/A (Note 1) 1. State currency Class of shares issuable (///) EGM approval date: (///) State (Note 1) 1. Sue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///)	
EGM approval date: (/ /) Class of shares issuable N/A (Note I) 2. Open offer At price: State currency EGM approval date: (/ /) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State (/ /) Class of shares issuable N/A (Note I) Issue and allotment (/ /) EGM approval date: (/ /)	
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (//) Class of shares issuable N/A (//) 3. Placing At price: State currency Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /)	
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: ((/ /) (Note 1) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) (Note 1) Class of shares issuable N/A (Note 1) EGM approval date: (/ /) State currency EGM approval date: (/ /)	
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuableN/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	
Class of shares issuableN/A	
3. Placing At price: State currency — Issue and allotment date: (///) EGM approval date: (///)	
3. Placing At price: State currency — Issue and allotment date: (///) EGM approval date: (///)	_
EGM approval date: (/ /)	
EGIT approvar date.	
Class of shares issuableN/A(Note 1)	
4. Bonus issue Issue and allotment date: (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u> _			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u> _			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A_			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main	Boar	d and GEM lis	ted issuers
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				montn
		Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares issuableN/A_(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Total E. (Ordinary (Preference (Othe	share	s)	- - -
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1)	N/A
			(2	2)	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):			N/A
Т	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E)	:		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
55,888,500 Ordinary Shares can be issued upon full subscription of 27,608,919 Tranche 1 Warrants,
18,964,831 Tranche 2 Warrants and 9,314,750 Optional Warrants during the period from 30/04/2010
to 29/04/2012.
223,557,000 Ordinary Shares can be issued upon full conversion of US\$74,100,000 in principal amount of
Tranche 1 Bonds, US\$50,900,000 in principal amount of Tranche 2 Bonds and US\$25,000,000 in principal
amount of Optional Bonds during the period from 30/10/2010 to 20/04/2014.
Submitted by: <u>Tricor Secretaries Limited</u>
Title:Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.