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TEXWINCA HOLDINGS LIMITED

德永佳集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 321)

Websites : <http://www.texwinca.com/>
<http://www.irasia.com/listco/hk/texwinca/>

ANNOUNCEMENT

Reference is made to the announcement of the Company dated 21 November 2012 (the “Announcement”) in relation to the breach of loan agreements. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that the Company has obtained waivers from all the Other Banks regarding the breach of cross default clause in the Other Agreements.

By Order of the Board

Poon Bun Chak

Chairman

Hong Kong, 5 December 2012

As at the date of this announcement, the executive directors of the Company are Mr. Poon Bun Chak, Mr. Poon Kei Chak, Mr. Poon Kai Chak, Mr. Ting Kit Chung and Mr. Poon Ho Wa; and the independent non-executive directors of the Company are Mr. Au Son Yiu, Mr. Cheng Shu Wing and Mr. Law Brian Chung Nin.

** For identification purposes only*