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天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 28)

POSITIVE PROFIT ALERT

This announcement is made by Tian An China Investments Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts for the six months ended 30th June, 2014, the net profit of the Group for the six months ended 30th June, 2014 is expected to increase by approximately 100% as compared with that for the six months ended 30th June, 2013. Such increase was mainly attributable to the capital gain before tax of approximately HK\$160,000,000 generated from (i) the disposal of part of the Group’s interest in Allied Cement Holdings Limited (“**Allied Cement**”) (representing approximately 56.06% of the issued share capital of Allied Cement); and (ii) the increase in fair value of available-for-sale investment from the shares of Allied Cement retained by the Group (representing approximately 18.94% of the issued share capital of Allied Cement). Allied Cement was previously a non wholly-owned subsidiary of the Group and the shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 1312).

The Company is still in the process of finalising the interim results of the Group for the six months ended 30th June, 2014. The information contained in this announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30th June, 2014, which have not been audited or reviewed by the Company’s auditor. The interim results of the Group for the six months ended 30th June, 2014 will be published by the Company within the timeframe stipulated under the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Tian An China Investments Company Limited
Edwin Lo King Yau
Executive Director

Hong Kong, 11th August, 2014

As at the date of this announcement, the Board comprises Mr. Song Zengbin (Deputy Chairman), Mr. Patrick Lee Seng Wei (Managing Director), Mr. Ma Sun (Deputy Managing Director), Mr. Edwin Lo King Yau and Mr. Tao Tsan Sang being the Executive Directors; Mr. Lee Seng Hui (Chairman), Dr. Moses Cheng Mo Chi and Mr. Lee Shu Yin being the Non-Executive Directors; and Mr. Francis J. Chang Chu Fai, Mr. Jin Hui Zhi, Mr. Ngai Wah Sang and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.