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天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 28)

POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING HELD ON 25TH NOVEMBER, 2014

The Board is pleased to announce that all the ordinary resolutions for approving, among other things, (1) the Deed of Settlement; and (2) the Kata Loan Agreement, were duly passed by the Shareholders by way of poll at the EGM held on 25th November, 2014.

References are made to the announcements of Tian An China Investments Company Limited (the “Company”) dated 21st March, 2013, 9th May, 2013 and 10th October, 2014, the circular of the Company dated 18th June, 2013, the circular of the Company (the “Circular”) and the notice (the “Notice”) of extraordinary general meeting (the “EGM”) as set out in the Circular, both dated 7th November, 2014. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Circular and the Notice.

POLL RESULTS OF THE EGM

The Board is pleased to announce that all the ordinary resolutions (the “Resolutions”) as set out in the Notice for approving, amongst other things, (1) the Deed of Settlement; and (2) the Kata Loan Agreement, were duly passed by the Shareholders by way of poll at the EGM held on 25th November, 2014.

The poll results in respect of the Resolutions proposed at the EGM are as follows:

Ordinary Resolutions	No. of Votes (%)	
	For	Against
1. To pass the Resolution No. 1 as set out in the Notice.	1,442,778,673 (99.94%)	858,700 (0.06%)
2. To pass the Resolution No. 2 as set out in the Notice.	1,426,397,044 (98.81%)	17,240,329 (1.19%)
As more than 50% of the votes were cast in favour of the Resolutions, the Resolutions were duly passed as ordinary resolutions by the Shareholders at the EGM.		

To the best of the knowledge, information and belief of the Directors, having made all reasonable inquiries, no Shareholders or their associates were required under the Listing Rules to abstain from voting on the Resolutions at the EGM and there were no shares of the Company entitling the holders to attend and abstain from voting in favour of the Resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. Accordingly, the total number of shares of the Company entitling the Shareholders to attend and vote on the Resolutions at the EGM was 1,506,769,491 shares, representing the total number of issued shares of the Company as at the date of the EGM. There was no restriction on any Shareholders to vote on the Resolutions at the EGM and there was no party who had stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolutions at the EGM.

The Company's share registrar, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the EGM.

By Order of the Board
Tian An China Investments Company Limited
Cindy Yung Yee Mei
Company Secretary

Hong Kong, 25th November, 2014

As at the date of this announcement, the Board comprises Mr. Song Zengbin (Deputy Chairman), Mr. Patrick Lee Seng Wei (Managing Director), Mr. Ma Sun (Deputy Managing Director), Mr. Edwin Lo King Yau and Mr. Tao Tsan Sang being the Executive Directors; Mr. Lee Seng Hui (Chairman), Dr. Moses Cheng Mo Chi and Mr. Lee Shu Yin being the Non-Executive Directors; and Mr. Francis J. Chang Chu Fai, Mr. Jin Hui Zhi, Mr. Ngai Wah Sang and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.