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天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 28)

**DELAY IN DESPATCH OF CIRCULAR
RELATING TO MANDATE FOR
POSSIBLE MAJOR TRANSACTION IN RESPECT OF
THE POSSIBLE INVESTMENT IN THE TARGET COMPANY**

Reference is made to the announcement of Tian An China Investments Company Limited (the “**Company**”) dated 1st August, 2018 (the “**Announcement**”) in relation to the Possible Investment and the Proposed Mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Circular containing, among other things, (i) further details of the Possible Investment; (ii) financial information of the Group; (iii) valuation report on the Ducheng Yiyuan Project; and (iv) a notice of the EGM to be convened and held to consider and, if thought fit, to approve the Possible Investment and to grant the Directors the Proposed Mandate, is expected to be despatched to the Shareholders on or before 22nd August, 2018. However, as additional time is required for the Company to finalise and complete the information to be contained in the Circular, the Board expects the date of despatch of the Circular to the Shareholders will be delayed to a date falling on or before 29th August, 2018.

On behalf of the Board
Tian An China Investments Company Limited
Edwin Lo King Yau
Executive Director

Hong Kong, 22nd August, 2018

As at the date of this announcement, the Board comprises Mr. Song Zengbin (Deputy Chairman), Mr. Patrick Lee Seng Wei (Managing Director), Mr. Ma Sun (Deputy Managing Director), Mr. Edwin Lo King Yau and Mr. Tao Tsan Sang being the Executive Directors; Mr. Lee Seng Hui (Chairman) and Dr. Moses Cheng Mo Chi being the Non-Executive Directors; and Mr. Francis J. Chang Chu Fai, Mr. Jin Hui Zhi, Mr. Ngai Wah Sang and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.