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天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 28)

**DELAY IN DESPATCH OF SUPPLEMENTAL CIRCULAR
RELATING TO MANDATE FOR
POSSIBLE MAJOR TRANSACTION IN RESPECT OF
THE POSSIBLE INVESTMENT IN THE TARGET COMPANY**

References are made to (i) the circular of Tian An China Investments Company Limited (the “**Company**”) dated 28th August, 2018 (the “**Circular**”); and (ii) the announcement of the Company dated 25th October, 2018 (the “**Announcement**”) in relation to, among others, the mandate for possible major transaction. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

As disclosed in the Announcement, a supplemental circular (the “**Supplemental Circular**”) containing, among others, (i) the accountants’ report of the Target Company for the three financial years ended 31st December, 2017 and a stub period ended 6 months or less before the date of the Supplemental Circular to be prepared under the HKFRS; (ii) a pro forma statement of the assets and liabilities of the Group combined with the assets and liabilities of the Target Company on the same accounting basis; and (iii) any material changes to the information previously disclosed in the Circular, is expected to be despatched to the Shareholders on or before 21st December, 2018. However, as additional time is required for the Company to finalise and complete the information to be contained in the Supplemental Circular, the Board expects the date of despatch of the Supplemental Circular to the Shareholders will be delayed to a date falling on or before 31st January, 2019.

On behalf of the Board
Tian An China Investments Company Limited
Edwin Lo King Yau
Executive Director

Hong Kong, 21st December, 2018

As at the date of this announcement, the Board comprises Mr. Song Zengbin (Deputy Chairman), Mr. Patrick Lee Seng Wei (Managing Director), Mr. Ma Sun (Deputy Managing Director), Mr. Edwin Lo King Yau and Mr. Tao Tsan Sang being the Executive Directors; Mr. Lee Seng Hui (Chairman) and Dr. Moses Cheng Mo Chi being the Non-Executive Directors; and Mr. Francis J. Chang Chu Fai, Mr. Jin Hui Zhi, Mr. Ngai Wah Sang and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.