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**天安中國投資有限公司**

**TIAN AN CHINA INVESTMENTS COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 28)**

**(1) Proposed Revised Open Offer to Qualifying Tian An Shareholders  
on the basis of one Revised Offer Share for every  
five Tian An Shares held as at the Record Date**

**(2) Proposed Issue of one Warrant for every one Revised Offer Share**

**(3) Change in the Expected Timetable of the Proposed Revised Open Offer**

**and**

**(4) Change in the Closure of the Register of Members**

**Change in the Expected Timetable of the Proposed Revised Open Offer**

The expected timetable of the Revised Open Offer has been revised due to the change in the date of despatch of the revised circular. The date of the EGM of Tian An will be changed from 19th December, 2007 to 6th December, 2007.

**Change in the Closure of the Register of Members**

Pursuant to the joint announcement of Tian An and AGL dated 30th October, 2007, the register of members of Tian An was scheduled to be closed from 13th December, 2007 to 19th December, 2007 (both days inclusive), to determine the eligibility for the Revised Open Offer.

Due to the change in the expected timetable of the Revised Open Offer set out in this announcement, the register of members of Tian An will not be closed from 13th December, 2007 to 19th December, 2007 but will be closed from 30th November, 2007 to 6th December, 2007 (both days inclusive) instead, to determine the eligibility for the Revised Open Offer. No transfer of Tian An Shares will be registered during this period.

References are made to the joint announcements of Tian An and AGL dated 2nd October, 2007 and 30th October, 2007, the announcement of Tian An dated 18th October, 2007 and the circular of Tian An dated 22nd October, 2007 in relation to the Open Offer. Unless otherwise indicated, terms defined in such joint announcements, announcement and circular have the same meanings when used in this announcement.

It is expected that Tian An will be able to despatch the revised circular in relation to the Revised Open Offer on 19th November, 2007 instead of 30th November, 2007 (the date originally scheduled by Tian An for the despatch of the revised circular). Due to the change in the date of despatch of the revised circular, the date of the EGM of Tian An will be changed from 19th December, 2007 to 6th December, 2007.

## **REVISED EXPECTED TIMETABLE**

The revised expected timetable for the Revised Open Offer is set out below:

Last day of dealings in Tian An Shares on a cum-entitlement basis	27th November, 2007
First day of dealings in Tian An Shares on an ex-entitlement basis	28th November, 2007
Latest time for lodging transfers of Tian An Shares to qualify for the Revised Open Offer	4:30 p.m. on 29th November, 2007
Register of members closes (both days inclusive)	30th November, 2007 to 6th December, 2007
Record Date	6th December, 2007
Date of the EGM	6th December, 2007
Despatch of the Prospectus Documents	7th December, 2007
Register of members re-opens	7th December, 2007
Latest time for acceptance of, and payment for, the Revised Offer Shares	4:00 p.m. on 21st December, 2007
Revised Open Offer expected to become unconditional on or before	4:00 p.m. on 27th December, 2007
Announcement of results of the Revised Open Offer to be posted on the website of the Stock Exchange on or before	28th December, 2007
Certificates for fully-paid Revised Offer Shares and the Warrants expected to be despatched on or before	31st December, 2007
Dealings in fully-paid Revised Offer Shares and the Warrants commence on or before	2nd January, 2008

## **CHANGE IN THE CLOSURE OF THE REGISTER OF MEMBERS**

Pursuant to the joint announcement of Tian An and AGL dated 30th October, 2007, the register of members of Tian An was scheduled to be closed from 13th December, 2007 to 19th December, 2007 (both days inclusive), to determine the eligibility for the Revised Open Offer.

Due to the change in the expected timetable of the Revised Open Offer set out in this announcement, the register of members of Tian An will not be closed from 13th December, 2007 to 19th December, 2007 but will be closed from 30th November, 2007 to 6th December, 2007 (both days inclusive) instead, to determine the eligibility for the Revised Open Offer. No transfer of Tian An Shares will be registered during this period.

## **DIRECTORS**

As at the date of this announcement, the Tian An Directors are:

### *Executive Directors:*

Mr. Patrick Lee Seng Wei (Managing Director), Mr. Ng Qing Hai (Deputy Managing Director), Mr. Ma Sun, Mr. Edwin Lo King Yau, Mr. Li Chi Kong and Mr. Yasushi Ichikawa

### *Non-Executive Directors:*

Mr. Lee Seng Hui (Chairman), Mr. Moses Cheng Mo Chi and Mr. Yuki Oshima

### *Independent Non-Executive Directors:*

Mr. Francis J. Chang Chu Fai, Mr. Ngai Wah Sang, Mr. Xu Su Jing and Ms. Lisa Yang Lai Sum

On behalf of the Board  
**Tian An China Investments Company Limited**  
**Li Chi Kong**  
*Executive Director*

Hong Kong, 16th November, 2007