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天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 28)

EXPIRY OF WARRANTS (WARRANT CODE: 843)

The Subscription Rights attaching to the Warrants are scheduled to expire on the Scheduled Expiry Date, being Saturday, 2nd January, 2010. Since the Scheduled Expiry Date is not a business day, the Subscription Rights will expire on Thursday, 31st December, 2009, being a business day immediately preceding the Scheduled Expiry Date pursuant to the Instrument.

The last trading day of the Warrants on the Stock Exchange is on Thursday, 24th December, 2009. The latest time to exercise the Subscription Rights attaching to the Warrants is 4:00 p.m. on Thursday, 31st December, 2009.

Application has been made to the Stock Exchange for the withdrawal of listing of the Warrants with effect from the close of business of the Stock Exchange on Thursday, 31st December, 2009.

The board of directors of Tian An China Investments Company Limited (the “**Company**”) wishes to remind holders of the existing outstanding warrants of the Company (warrant code: 843) (the “**Warrants**”) that in accordance with the terms and conditions of the instrument constituting the Warrants dated 16th November, 2007 (the “**Instrument**”), the subscription rights (the “**Subscription Rights**”) attaching to the Warrants are scheduled to expire on Saturday, 2nd January, 2010 (the “**Scheduled Expiry Date**”). Since the Scheduled Expiry Date is not a business day, the Subscription Rights will expire on Thursday, 31st December, 2009, being a business day immediately preceding the Scheduled Expiry Date pursuant to the Instrument. Each Warrant entitles the holder to subscribe for new share of HK\$0.20 each (the “**Share**”) in the authorised capital of the Company at the subscription price of HK\$10.00 per Share (subject to adjustments) until 4:00 p.m. on Thursday, 31st December, 2009. Any Subscription Rights attaching to the Warrants which have not been exercised by 4:00 p.m. on Thursday, 31st December, 2009 will lapse and the Warrant certificates will cease to be valid for any purpose.

In respect of the expiry of the Warrants, the Company has made the following arrangements regarding dealings in, transfers of and exercise of the Subscription Rights attaching to the Warrants:

1. **The last trading day of the Warrants on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) will be fixed on Thursday, 24th December, 2009** and trading of the Warrants on the Stock Exchange will cease after 12:30 p.m. on Thursday, 24th December, 2009. **The listing of the Warrants will be withdrawn from the Stock Exchange with effect from the close of business of the Stock Exchange on Thursday, 31st December, 2009.** Application has been made to the Stock Exchange for the withdrawal of listing of the Warrants with effect from the close of business of the Stock Exchange on Thursday, 31st December, 2009.

2. Registered holders of the Warrants who wish to exercise the Subscription Rights attaching to the Warrants must lodge with the share registrars of the Company, Tricor Secretaries Limited (the “**Registrar**”) at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong, the followings by not later than 4:00 p.m. on Thursday, 31st December, 2009:
 - (a) the relevant certificate(s) of the Warrants;
 - (b) the duly completed and signed subscription form(s); and
 - (c) remittances for the relevant subscription moneys.
3. Holders of the Warrants who have not registered their holdings in such Warrants in their own names and wish to exercise the Subscription Rights attaching thereto must lodge with the Registrar at the above-mentioned address the followings by not later than 4:00 p.m. on Thursday, 31st December, 2009:
 - (a) the relevant duly executed and stamped instrument(s) of transfer and/or other document(s) of title;
 - (b) the relevant certificate(s) of the Warrants;
 - (c) the duly completed and signed subscription form(s); and
 - (d) remittances for the relevant subscription moneys.

Subscription forms lodged with the Registrar later than 4:00 p.m. on Thursday, 31st December, 2009 will not be regarded as valid and will not be accepted. Under the terms of the Instrument, new Shares will be allotted and issued within 28 days after the date of exercise of the Subscription Rights attaching to the Warrants.

The closing prices of the Shares and the Warrants as quoted on the Stock Exchange on Thursday, 19th November, 2009 (being the date of this announcement) were HK\$4.62 per Share and HK\$0.01 per unit of Warrant respectively. Shares to be issued pursuant to the exercise of the Subscription Rights attaching to the Warrants will, when issued, rank pari passu in all respects with the then existing issued Shares.

A circular relating to the expiry of the Warrants will be despatched to the holders of the Warrants and, for information only, the shareholders of the Company as soon as practicable.

Holders of the Warrants who are in doubt as to their position or as to the actions to be taken should consult their licensed securities dealer or registered institution dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

On behalf of the Board
Tian An China Investments Company Limited
Edwin Lo King Yau
Executive Director

Hong Kong, 19th November, 2009

As at the date of this announcement, the board of directors comprises Mr. Patrick Lee Seng Wei (Managing Director), Mr. Ng Qing Hai (Deputy Managing Director), Mr. Ma Sun (Deputy Managing Director), Mr. Edwin Lo King Yau and Mr. Tao Tsan Sang being the Executive Directors; Mr. Lee Seng Hui (Chairman), Mr. Song Zengbin (Deputy Chairman) and Dr. Moses Cheng Mo Chi being the Non-Executive Directors; and Mr. Francis J. Chang Chu Fai, Mr. Ngai Wah Sang, Mr. Xu Su Jing and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.