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天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 28)

EXTENSION OF WAIVER FROM STRICT COMPLIANCE WITH RULE 8.08 OF THE LISTING RULES

References are made to the joint announcement issued by Allied Group Limited, Allied Properties (H.K.) Limited (“APL”) and Tian An China Investments Company Limited (“Tian An”) dated 14th September, 2011 in relation to, among other things, the Partial Share Exchange Offer, and the composite document (the “Composite Document”) dated 18th November, 2011, the joint announcement dated 9th December, 2011 in relation to the first closing of the Partial Share Exchange Offer and the joint announcement dated 23rd December, 2011 in relation to the final closing of the Partial Share Exchange Offer (the “Joint Announcement”) which were jointly issued by APL and Tian An. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Composite Document.

As stated in the Joint Announcement, immediately following the completion of the transfer of 103,180,000 Tian An Offer Shares to the Offeror pursuant to the Partial Share Exchange Offer, 376,470,974 Tian An Shares are held by the public Tian An Shareholders, representing approximately 24.99% of the entire issued share capital of Tian An as at the date of the Joint Announcement.

Rule 8.08 of the Listing Rules requires that at least 25% of the issuer’s total issued share capital must at all times be held by the public (the “Public Float”). In view of Tian An’s Public Float falling less than 25% as required, Tian An had applied to the Stock Exchange for and was granted a waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules (the “Waiver”) for the period from 23rd December, 2011 to 17th January, 2012 to restore the Public Float of Tian An.

Tian An was informed by APL that it needs additional time to finalise a sale of not less than 221,399 Tian An Shares and ensure the independence of the purchaser of the sale to restore the Public Float of Tian An, Tian An has applied to the Stock Exchange for an extension of the Waiver from 18th January, 2012 to on or before 31st January, 2012.

Further announcement will be made by Tian An on further progress on and/or upon the completion of restoration of the Public Float of Tian An.

On behalf of the Board
Tian An China Investments Company Limited
Edwin Lo King Yau
Executive Director

Hong Kong, 17th January, 2012

As at the date of this announcement, the Board comprises Mr. Hu Aimin (Deputy Chairman), Mr. Song Zengbin (Deputy Chairman), Mr. Patrick Lee Seng Wei (Managing Director), Mr. Ng Qing Hai (Deputy Managing Director), Mr. Ma Sun (Deputy Managing Director), Mr. Edwin Lo King Yau and Mr. Tao Tsan Sang being the Executive Directors; Mr. Lee Seng Hui (Chairman), Dr. Moses Cheng Mo Chi and Mr. Lee Shu Yin being the Non-Executive Directors; and Mr. Francis J. Chang Chu Fai, Mr. Jin Hui Zhi, Mr. Ngai Wah Sang and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.