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If you have sold or transferred all your securities in Tian An China Investments Company Limited, you should at once hand this circular to the purchaser or transferee, or to the bank, licensed securities dealer or registered institution dealer in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 28)

Executive Directors:

Patrick Lee Seng Wei (Managing Director)
Ng Qing Hai (Deputy Managing Director)
Ma Sun (Deputy Managing Director)
Edwin Lo King Yau
Tao Tsan Sang

Registered office:

22nd Floor
Allied Kajima Building
138, Gloucester Road
Wanchai
Hong Kong

Non-Executive Directors:

Lee Seng Hui (Chairman)
Song Zengbin (Deputy Chairman)
Moses Cheng Mo Chi

Independent Non-Executive Directors:

Francis J. Chang Chu Fai
Ngai Wah Sang
Xu Su Jing
Lisa Yang Lai Sum

24th November, 2009

*To the holders of Warrants and, for information only,
the holders of Shares of the Company*

Dear Sir or Madam,

EXPIRY OF WARRANTS (WARRANT CODE: 843)

Further to an announcement of Tian An China Investments Company Limited (the “**Company**”) dated 19th November, 2009, the board of directors of the Company would like to remind holders of the existing outstanding warrants of the Company (warrant code: 843) (the “**Warrants**”) that in accordance with the terms and conditions of the instrument constituting the Warrants dated 16th November, 2007 (the “**Instrument**”), the subscription rights (the “**Subscription Rights**”) attaching to the Warrants are scheduled to expire on Saturday, 2nd January, 2010 (the “**Scheduled Expiry Date**”). Since the Scheduled Expiry Date is not a business day, the Subscription Rights will expire on Thursday, 31st December, 2009, being a business day immediately preceding the Scheduled Expiry Date pursuant to the Instrument. Each Warrant entitles the holder to subscribe for new share of HK\$0.20 each (the “**Share**”) in the authorised capital of the Company at the subscription price of HK\$10.00 per Share (subject to adjustments) until 4:00 p.m. on Thursday, 31st December, 2009. Any Subscription Rights attaching to the Warrants which have not been exercised by 4:00 p.m. on Thursday, 31st December, 2009 will lapse and the Warrant certificates will cease to be valid for any purpose.

In respect of the expiry of the Warrants, the Company has made the following arrangements regarding dealings in, transfers of and exercise of the Subscription Rights attaching to the Warrants:

1. **The last trading day of the Warrants on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) will be fixed on Thursday, 24th December, 2009** and trading of the Warrants on the Stock Exchange will cease after 12:30 p.m. on Thursday, 24th December, 2009. **The listing of the Warrants will be withdrawn from the Stock Exchange with effect from the close of business of the Stock Exchange on Thursday, 31st December, 2009.**
2. Registered holders of the Warrants who wish to exercise the Subscription Rights attaching to the Warrants must lodge with the share registrars of the Company, Tricor Secretaries Limited (the “**Registrar**”) at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong, the followings by not later than 4:00 p.m. on Thursday, 31st December, 2009:
 - (a) the relevant certificate(s) of the Warrants;
 - (b) the duly completed and signed subscription form(s); and
 - (c) remittances for the relevant subscription moneys.
3. Holders of the Warrants who have not registered their holdings in such Warrants in their own names and wish to exercise the Subscription Rights attaching thereto must lodge with the Registrar at the above-mentioned address the followings by not later than 4:00 p.m. on Thursday, 31st December, 2009:
 - (a) the relevant duly executed and stamped instrument(s) of transfer and/or other document(s) of title;
 - (b) the relevant certificate(s) of the Warrants;
 - (c) the duly completed and signed subscription form(s); and
 - (d) remittances for the relevant subscription moneys.

Subscription forms lodged with the Registrar later than 4:00 p.m. on Thursday, 31st December, 2009 will not be regarded as valid and will not be accepted. Under the terms of the Instrument, new Shares will be allotted and issued within 28 days after the date of exercise of the Subscription Rights attaching to the Warrants.

The closing prices of the Shares and the Warrants as quoted on the Stock Exchange on Thursday, 19th November, 2009 (being the latest practicable date prior to the printing of this circular) were HK\$4.62 per Share and HK\$0.01 per unit of Warrant respectively. Shares to be issued pursuant to the exercise of the Subscription Rights attaching to the Warrants will, when issued, rank pari passu in all respects with the then existing issued Shares.

Application has been made to the Stock Exchange for the withdrawal of listing of the Warrants with effect from the close of business of the Stock Exchange on Thursday, 31st December, 2009.

Holders of the Warrants who are in doubt as to their position or as to the actions to be taken should consult their licensed securities dealer or registered institution dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

Yours faithfully,
On behalf of the Board
Tian An China Investments Company Limited
Edwin Lo King Yau
Executive Director