

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. This announcement is not, and is not intended to be, an offer of securities of EYANG Holdings (Group) Co., Limited (the “Company”) for sale in the United States. The Shares may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933, as amended. There is not and is not currently intended to be any public offer of the Shares in the United States.*

*The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Potential investors should read the prospectus of the Company dated 11 December 2007 (the “Prospectus”) for detailed information about the Share Offer described below before deciding whether or not to invest in the Shares being offered.*

*In connection with the Share Offer, CAF Securities Company Limited (“CAF Securities”) (the “Lead Manager”), as lead manager, its affiliates or any person acting for it, on behalf of the Underwriters may effect transactions with a view to stabilizing or supporting the market price of the Offer Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date or otherwise subject to compliance with applicable legal and regulatory requirements. However, there is no obligation on the Lead Manager or any person acting for it to do this. Such stabilizing action, if commenced, may be discontinued at any time, and is required to be brought to an end after a limited period. Any stabilizing actions taken will be in accordance with applicable laws, rules and regulations on stabilization. Any stabilizing actions will be at the absolute discretion of the Lead Manager. The details of the intended stabilization and how it will be regulated under the SFO are contained in the Prospectus. The number of Shares being offered in the Share Offer may be increased by up to an aggregate of 15,000,000 Over-allotment Shares, representing approximately 15% of the Shares initially available under the Share Offer through the exercise of the Over-allotment Option granted to the Placing Underwriters by the Company exercisable by CAF Securities (for itself and on behalf of the Placing Underwriters) to solely cover over-allocations (if any) in the Placing, which option is exercisable at any time from the Listing Date up to the date which is the 30th day after the latest date for lodging applications under the Public Offer i.e. Sunday, 13 January 2008. In the event that such Over-allotment Option is exercised, a press announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.*

*Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.*

# EYANG

**EYANG HOLDINGS (GROUP) CO., LIMITED**

**宇陽控股（集團）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF  
HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER**

<b>Number of Offer Shares</b>	<b>:</b>	<b>100,000,000 new Shares (subject to the Over-allotment Option)</b>
<b>Number of Placing Shares</b>	<b>:</b>	<b>90,000,000 new Shares (subject to the Over-allotment Option)</b>
<b>Number of Public Offer Shares</b>	<b>:</b>	<b>10,000,000 new Shares</b>
<b>Offer Price</b>	<b>:</b>	<b>HK\$1.30 per Offer Share excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%</b>
<b>Nominal value</b>	<b>:</b>	<b>HK\$0.01 each</b>
<b>Stock code</b>	<b>:</b>	<b>117</b>

**Sponsor, Bookrunner and Lead Manager**



## SUMMARY

- The offer price is HK\$1.30 per Offer Share (exclusive of brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.004%). The net proceeds from the Share Offer after deducting the underwriting commissions and the estimated expenses payable by the Company are estimated to be approximately HK\$100 million assuming that the Over-allotment Option is not exercised.
- A total of 2,163 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms, through the designated White Form eIPO Service Provider under the **White Form eIPO** and through giving **electronic application instructions** to HKSCC via CCASS and for a total of 34,480,000 Public Offer Shares were received, representing approximately 3.4 times of the total number of 10,000,000 Public Offer Shares initially available for subscription by public in Hong Kong.
- The Offer Shares initially offered under the Placing have been slightly over-subscribed.
- The clawback mechanism as described in the section headed “Structure of the Share Offer” in the Prospectus has not been applied as the number of the Public Offer Shares validly applied under the Public Offer is not more than 15 times of the number of the Offer Shares initially available for subscription under the Public Offer.
- In relation to the Public Offer, the Hong Kong identity card numbers, passport numbers or Hong Kong Business Registration Certificate numbers of successful applicants (where applicable) and the number of Public Offer Shares allocated under **WHITE** and **YELLOW** Application Forms, through the designated White Form eIPO Service Provider under the **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
  - results of allocations for the Public Offer can be found in the Company’s announcement to be posted on the Company’s website at **www.szeyang.com** and the website of the Stock Exchange at **www.hkex.com.hk** on 8:00 a.m. on Thursday, 20 December 2007;
  - results of allocations for the Public Offer will be available from the Company’s designated results of allocations website at **www.iporeresults.com.hk** on a 24-hour basis from 8:00 a.m. on Thursday, 20 December 2007 to 12:00 midnight on Wednesday, 26 December 2007. The user will be required to key in the Hong Kong identity card/passport/Hong Kong Business Registration Certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;

- results of allocations will be available from the Company's Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling **2862 8669** between 9:00 a.m. and 10:00 p.m. from Thursday, 20 December 2007 to, Sunday, 23 December 2007; and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Thursday, 20 December 2007 to Saturday, 22 December 2007 at all the receiving banks branches and sub-branches at the addresses set out in this announcement.
- Applicants who apply for and are successfully allocated 1,000,000 or more Public Offer Shares using **White Form eIPO** or using **WHITE** Application Forms and have indicated on their Application Forms that they wish to collect their share certificates in person may collect their share certificates in person from the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 20 December 2007.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are available but are not collected in person within the time period specified for collection, are expected to be despatched by ordinary post to those entitled at their own risk on Thursday, 20 December 2007.
- Share certificates for Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts at the close of business on Thursday, 20 December 2007 or any other date HKSCC or HKSCC Nominees chooses.
- Applicants who have applied for 1,000,000 Public Offer Shares or more using **White Form eIPO** or using **WHITE** or **YELLOW** Application Forms and have indicated on their applications that they will collect their refund cheques in person may collect refund cheques (if any) in person from the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited at shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 20 December 2007.
- Refund cheques (if any) for unsuccessful or partially successful applicants who are either not available for personal collection or who are available but are not collected in person within the time period specified for collection, are expected to be despatched by ordinary post to the addresses stated on the Application Forms at their own risk on Thursday, 20 December 2007.

- Refund monies (if any) in respect of unsuccessful or partially successful applications made by applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, 20 December 2007.
- In connection with the Share Offer, CAF Securities, or any affiliates acting for it, on behalf of the Placing Underwriters, may over-allocate up to and not more than an aggregate of 15,000,000 additional Shares (representing approximately 15% of the total number of the Shares initially available under the Share Offer, approximately 3.75% of the total Shares in issue immediately after completion of the Share Offer assuming that the Over-allotment Option is not exercised). Such over-allocations (if any) in the Placing may be covered by exercising the Over-allotment Option on behalf of the Placing Underwriters (at the discretion of the CAF Securities) at any time up to the 30th day after the last date for lodging of the Applications Forms under the Public Offer, i.e., Sunday, 13 January 2008, or by making purchases in the secondary market or by a combination of purchase in the secondary market and a partial exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised. The number of Offer Shares to be allotted to the placees under the Placing include over-allocation of 13 million Shares.
- No temporary documents of title will be issued. Share certificates for Public Offer Shares are expected to be issued on Thursday, 20 December 2007 but will only become valid certificates of title after 8:00 a.m. on Friday, 21 December 2007 provided that (i) the Share Offer becomes unconditional in all respects and (ii) the right of termination as described in the paragraph "Grounds for termination" in the section headed "Underwriting" in this prospectus has not been exercised.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, 21 December 2007. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 117.

## **OFFER PRICE**

The Offer Price is HK\$1.30 per Offer Share (exclusive of brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.004%). The net proceeds from the Share Offer after deducting the underwriting commissions and the estimated expenses payable by the Company are estimated to be approximately HK\$100 million assuming that the Over-allotment Option is not exercised.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

As at the close of the application lists at 12:00 noon on Friday, 14 December 2007, a total of 2,163 valid applications (applications on **WHITE** and **YELLOW** Application Forms, through the designated **White Form eIPO** Service Provider under the **White Form eIPO** and through giving **electronic**

**application instructions** to HKSCC via CCASS) and for a total of 34,480,000 Public Offer Shares were received, representing approximately 3.4 times of the total number of 10,000,000 Public Offer Shares initially available for subscription by public in Hong Kong.

Of the 2,163 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the designated White Form eIPO Service Provider through the **White Form eIPO** service for a total of 34,480,000 Public Offer Shares, a total of 2,161 valid applications in respect of a total of 26,480,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the Offer Price of HK\$1.30 per Offer Share (excluding brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.004%) of HK\$5 million or less (representing approximately 5.3 times of the 5,000,000 Public Offer Shares initially comprised in Pool A), and a total of 2 valid applications in respect of a total of 8,000,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the Offer Price of HK\$1.30 per Offer Share (excluding brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.004%) of more than HK\$5 million (representing approximately 1.6 times of the 5,000,000 Public Offer Shares initially comprised in Pool B).

2 multiple or suspected multiple applications have been rejected. 4 applications have been rejected due to dishonoured cheques. no invalid applications and no application for more than 5,000,000 Public Offer Shares has been identified.

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed “*Basis of Allotment under the Public Offer*” below.

The clawback mechanism as described in the section headed “Structure of the Share Offer” in the Prospectus has not been applied as the number of the Public Offer Shares validly applied under the Public Offer is not more than 15 times of the number of the Offer Shares initially available for subscription under the Public Offer.

The Offer Shares initially offered under the Placing have been slightly over-subscribed.

The Placing Shares were allocated to placees who are independent of, and not connected with, any of the Directors, chief executives or substantial shareholders or existing shareholders of the Company or any of its subsidiaries, or associates of any of them. None of the Sponsor or any of the other Underwriters or their respective associates and their connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Shares for its own benefit under the Share Offer. The Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the placees under the Placing will become a substantial shareholder of the Company after the Placing within the meaning of the Listing Rules.

No Public Offer Shares have been allocated to applicants who are connected persons of the Company within the meaning of the Listing Rules.

## BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the **White Form eIPO** service will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
<b>POOL A</b>			
2,000	1,420	9 out of 10 to receive 2,000 Shares	90.00%
4,000	205	37 out of 41 to receive 2,000 Shares	45.12%
6,000	90	9 out of 10 to receive 2,000 Shares	30.00%
8,000	48	23 out of 24 to receive 2,000 Shares	23.96%
10,000	124	2,000 Shares	20.00%
12,000	15	2,000 Shares plus 1 out of 15 to receive additional 2,000 Shares	17.78%
14,000	9	2,000 Shares plus 1 out of 9 to receive additional 2,000 Shares	15.87%
16,000	8	2,000 Shares plus 1 out of 4 to receive additional 2,000 Shares	15.63%
18,000	10	2,000 Shares plus 3 out of 10 to receive additional 2,000 Shares	14.44%
20,000	79	2,000 Shares plus 24 out of 79 to receive additional 2,000 Shares	13.04%
24,000	7	2,000 Shares plus 3 out of 7 to receive additional 2,000 Shares	11.90%
28,000	11	2,000 Shares plus 6 out of 11 to receive additional 2,000 Shares	11.04%
32,000	5	2,000 Shares plus 3 out of 5 to receive additional 2,000 Shares	10.00%
36,000	11	2,000 Shares plus 8 out of 11 to receive additional 2,000 Shares	9.60%
40,000	23	2,000 Shares plus 21 out of 23 to receive additional 2,000 Shares	9.57%
50,000	35	4,000 Shares plus 1 out of 7 to receive additional 2,000 Shares	8.57%
60,000	9	4,000 Shares plus 4 out of 9 to receive additional 2,000 Shares	8.15%
70,000	4	4,000 Shares plus 3 out of 4 to receive additional 2,000 Shares	7.86%
80,000	8	6,000 Shares	7.50%
90,000	5	6,000 Shares plus 1 out of 5 to receive additional 2,000 Shares	7.11%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
100,000	14	6,000 Shares plus 1 out of 2 to receive additional 2,000 Shares	7.00%
150,000	2	10,000 Shares	6.67%
200,000	9	12,000 Shares plus 5 out of 9 to receive additional 2,000 Shares	6.56%
250,000	1	16,000 Shares	6.40%
300,000	2	18,000 Shares plus 1 out of 2 to receive additional 2,000 Shares	6.33%
500,000	1	30,000 Shares	6.00%
600,000	1	36,000 Shares	6.00%
900,000	1	52,000 Shares	5.78%
1,000,000	2	56,000 Shares plus 1 out of 2 to receive additional 2,000 Shares	5.70%
2,000,000	1	114,000 Shares	5.70%
2,500,000	<u>1</u>	140,000 Shares	5.60%
	<u><u>2,161</u></u>		
<b>POOL B</b>			
4,000,000	<u>2</u>	2,500,000 Shares	62.50%
	<u><u>2</u></u>		
	<u><u>2,163</u></u>		

The final number of Offer Shares comprised in the Public Offer is 10,000,000 Offer Shares, representing 10% of the Offer Shares in the Share Offer (assuming that the Over-allotment Option is not exercised).

The number of Offer Shares comprised in the Placing is 90,000,000 Offer Shares which were allocated in full (subject to the Over-allotment Option), representing 90% of the Offer Shares in the Share Offer (assuming that the Over-allotment Option is not exercised).

## RESULTS OF ALLOCATIONS

The results of allocations of Public Offer Shares in the Public Offer, including applications made on **WHITE** and **YELLOW** Application Forms and applications by giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the **White**



**Form eIPO** service which will include the Hong Kong identity card numbers, passport numbers and Hong Kong Business Registration Certificate numbers of successful or partially successful applicants (where applicable) and the number of Offer Shares allocated, will be available at the times and dates and in the manner specified as follows:

- results of allocations for the Public Offer can be found in the Company's announcement to be posted on the Company's website at **www.szeyang.com** and the website of the Stock Exchange at **www.hkex.com.hk** on 8:00 a.m. on Thursday, 20 December 2007;
- results of allocations for the Public Offer will be available from the Company's designated results of allocations website at **www.iporeresults.com.hk** on a 24-hour basis from 8:00 a.m. on Thursday, 20 December 2007 to 12:00 midnight on Wednesday, 26 December 2007. The user will be required to key in the Hong Kong identity card/passport/Hong Kong Business Registration Certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
- results of allocations will be available from the Company's Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling **2862 8669** between 9:00 a.m. and 10:00 p.m. from Thursday, 20 December 2007 to, Sunday, 23 December 2007; and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Thursday, 20 December 2007 to Saturday, 22 December 2007 at all the receiving banks branches and sub-branches at the addresses set out below:

**Hang Seng Bank Limited:**

	<b>Branches</b>	<b>Address</b>
<b>Hong Kong Island</b>	Head Office	83 Des Voeux Road Central
	Wanchai Branch	200 Hennessy Road
<b>Kowloon</b>	Kowloon Main Branch	618 Nathan Road
	Kwun Tong Branch	70 Yue Man Square
<b>New Territories</b>	Shatin Branch	Shop 18 Lucky Plaza, Wang Pok Street, Shatin

**Industrial and Commercial Bank of China (Asia) Limited:**

	<b>Branches</b>	<b>Address</b>
<b>Hong Kong Island</b>	Central Branch	1/F., 9 Queen's Road Central
	Hennessy Road Branch	Shop 2A, G/F & Basement, Cameron Commercial Centre, 468 Hennessy Road, Causeway Bay
<b>Kowloon</b>	Tsimshatsui East Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui
	Mei Foo Branch	Shop N95A, 1/F, Mount Sterling Mall, Mei Foo Sun Chuen
<b>New Territories</b>	Kwai Fong Branch	C63A–C66, 2/F, Kwai Chung Plaza, Kwai Fong

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
04856849	2000	D1439678	2000	E7051046	2000	G8156785	2000
135111805	2000	D1449975	2000	E721638A	2000	G8191025	2000
A1056193	2000	D1677897	2000	E7288801	2000	G9019021	2000
A1196289	2000	D1749669	2000	E7303606	2000	H0367836	2000
A1406992	2000	D1978277	2000	E7374392	2000	H0387853	2000
A1455012	2000	D1997239	2000	E7427542	2000	H0861075	2000
A1590440	2000	D2388082	6000	E7881782	2000	H0888402	2000
A2291587	2000	D2421241	2000	E794475A	2000	H0973655	2000
A2506079	2000	D2722470	2000	E8005315	2000	H3571493	2000
A2674826	2000	D2735343	2000	E8152075	2000	H3598596	2000
A2901016	2000	D2754186	2000	E8303340	2000	H3715827	2000
A2996610	2000	D2850819	2000	E8326650	2000	H4262524	2000
A3129813	2000	D2861055	2000	E8389512	2000	HA0847734	2000
A3209108	2000	D2908388	2000	E8434739	2000	K0024988	2000
A3209116	2000	D301394	2000	E8470204	2000	K024483A	2000
A3451545	2000	D313372A	2000	E860376A	2000	K0348406	2000
A3495844	2000	D3138705	2000	E9101865	2000	K0503029	2000
A4774844	2000	D3227600	2000	E9205776	2000	K0524174	2000
A5106373	2000	D3296866	2000	E9317396	2000	K0622133	2000
A5773884	2000	D3316948	2000	E9335394	2000	K0695629	2000
A5893316	2000	D3361684	2000	E942768A	2000	K0751995	2000
A6052900	2000	D3605095	2000	E9441739	2000	K0859176	2000
A6793811	2000	D364130A	2000	E9739657	2000	K0871923	2000
A7359597	2000	D3646263	2000	E9768371	2000	K1055704	2000
A7513073	2000	D3678521	2000	E9799307	2000	K1351370	2000
A7538890	2000	D4122772	4000	E9898232	2000	K1478028	2000
A7776414	2000	D4156448	2000	G0013497	2000	K1728598	2000
A8208819	2000	D4326122	2000	G0060428	2000	K1815733	2000
A848459A	2000	D4399022	2000	G0125872	2000	K183276A	2000
A8648819	2000	D4676476	4000	G0177333	2000	K203123A	2000
A8698174	6000	D4756984	2000	G0257639	2000	K2042282	2000
A8989756	2000	D4836678	2000	G0347468	2000	K2071428	2000
A9431716	2000	D4868189	2000	G040139A	2000	K2096307	2000
A9891814	2000	D4922140	2000	G0446245	2000	K268327A	2000
B2143890	2000	D4934017	2000	G0607796	2000	K268845A	2000
B2389105	2000	D5149437	2000	G0774110	2000	K2758008	2000
B3065214	2000	D5318999	2000	G0886865	2000	K3000702	2000
B3439041	2000	D5574782	2000	G091320A	2000	K3093107	2000
B3612061	2000	D5604452	4000	G1016767	2000	K3227367	2000
B5675559	2000	D6419950	2000	G110996A	2000	K3323382	2000
B5902156	2000	D6861084	2000	G1177493	2000	K3375757	2000
B6208520	2000	D6912045	2000	G1293531	2000	K3408973	2000
B6914948	2000	D6921842	2000	G1305874	2000	K3613305	2000
B7415732	2000	D6943218	2000	G1324496	2000	K3933024	2000
B8621883	2000	D702027A	2000	G1332006	2000	K4071611	2000
B8778901	2000	D7053631	2000	G1404953	2000	K420543A	2000
B9799597	2000	D8071854	2000	G1445684	2000	K423944A	2000
B9976847	2000	D8401463	2000	G1520031	2000	K4250842	2000
C0441668	2000	E0309269	2000	G1551824	2000	K4250869	2000
C1307906	2000	E0869817	2000	G1607641	2000	K4257901	2000
C2190484	2000	E1120720	2000	G2177969	2000	K4382730	2000
C2256280	2000	E1388820	2000	G2218665	2000	K4467760	2000
C2891571	2000	E2700771	2000	G2304944	2000	K4613856	2000
C3075603		E2715361	2000	G2605871	2000	K4683536	2000
C3489394	2000	E2843076	2000	G266486A	2000	K4842847	2000
C317914A	2000	E2920623	2000	G2885475	2000	K4943317	2000
C3548242	2000	E2966577	2000	G2995408	2000	K5200199	2000
C3817820	2000	E2999610	2000	G3396656	2000	K5427002	2000
C3893748	2000	E3169484	2000	G3759317	2000	K5476429	2000
C3991901	2000	E3188268	2000	G4068032	2000	K5498759	4000
C4095314	2000	E3320751	2000	G4092839	2000	K5652634	2000
C4226303	2000	E3456939	2000	G412952A	2000	K5692407	2000
C4594175	2000	E3566939	2000	G4202294	2000	K5720117	2000
C4599614	2000	E3804899	4000	G4387650	2000	K5736471	2000
C4670327	2000	E418102A	2000	G452027A	4000	K5747090	2000
C4757880	2000	E4300398	2000	G514736A	2000	K5768292	2000
C4786481	2000	E4365694	2000	G5201542	2000	K5862671	2000
C4890106	2000	E4651344	2000	G5230372	2000	K6003850	2000
C4926577	2000	E4700418	2000	G5317869	2000	K6052886	2000
C5145889	2000	E4883784	2000	G5455277	2000	K6470173	2000
C5167645	2000	E4906490	2000	G5542323	2000	K655718A	2000
C5170263	2000	E4915694	2000	G5547244	2000	K6705383	2000
C5695757	2000	E5014879	2000	G561717A	2000	K6759432	2000
C5787775	2000	E5224490	2000	G5644290	2000	K6775462	2000
C6017914	2000	E5298311	2000	G5704668	2000	K6943713	2000
C6252816	2000	E5339824	2000	G5776073	2000	K7159110	2000
C6310220	2000	E5375685	2000	G5913836	2000	K729431A	2000
C6310239	2000	E5597726	2000	G6149218	2000	K7395507	2000
C6505307	2000	E5631584	2000	G6342530	4000	K7428081	2000
C6515620	2000	E5706150	4000	G6637514	2000	K781836A	2000
D000404A	2000	E5728456	2000	G6658120	2000	K7851421	2000
D0302466	2000	E5767478	2000	G6701719	2000	K7868057	2000
D065706A	2000	E591232A	2000	G6801152	4000	K8009716	2000
D0784800	2000	E5931960	2000	G7060555	2000	K8083800	2000
D0871185	2000	E6076835	2000	G7137280	2000	K8160317	2000
D1243307	2000	E6131615	2000	G7147324	2000	K8179662	2000
D1366220	2000	E6400519	8000	G7167163	2000	K8418802	2000
D1373979	2000	E7046263	2000	G8062896	2000	K8525897	2000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
K8560145	2000	Z5398526	2000				
K8674434	2000	Z6297154	2000				
K8744335	2000	Z7248599	2000				
K8871299	2000	Z8628174	2000				
K8985936	2000	Z9087541	2000				
K9073701	2000	Z9209418	2000				
K9330720	2000	Z9324608	2000				
K9488340	2000	Z9350595	2000				
K9521488	2000	Z9380869	2000				
K9650784	2000						
K972088A	2000						
P0104217	2000						
P0194151	2000						
P0318047	2000						
P0338978	2000						
P0363727	2000						
P0438743	2000						
P0524917	2000						
P0631705	2000						
P0773178	2000						
P0867369	2000						
P0867725	2000						
P0878824	2000						
P1599899	2000						
P2703495	4000						
P2760715	2000						
P2915794	2000						
P3751469	2000						
P4202396	2000						
P4511941	2000						
P5098436	2000						
P5584187	2000						
P7490503	2000						
P7781613	2000						
P8893652	2000						
P9185201	2000						
P9284552	2000						
R0087741	2000						
R086091Z	2000						
R0888337	2000						
R154965A	2000						
R1591435	2000						
R2814462	2000						
R4063804	2000						
R4878174	2000						
R5267187	2000						
V0015598	2000						
V0046329	2000						
V0420638	2000						
V0543780	2000						
V059072A	2000						
V0744425	2000						
V0833177	2000						
V0890561	2000						
XA6734194	2000						
XA9423572	2000						
Y0325722	2000						
Z0142078	2000						
Z0241343	2000						
Z0300412	2000						
Z0432904	2000						
Z0519538	2000						
Z0523268	2000						
Z0684199	2000						
Z070940A	2000						
Z1424042	2000						
Z1804104	2000						
Z1861922	2000						
Z2310393	2000						
Z2417562	2000						
Z280468A	2000						
Z2987407	2000						
Z304736A	2000						
Z3095992	2000						
Z3428142	2000						
Z3484867	2000						
Z3837425	2000						
Z3928315	2000						
Z3965946	2000						
Z4039441	2000						
Z4101910	2000						
Z4127227	2000						
Z4177461	2000						
Z4634811	2000						
Z4705751	2000						
Z4828721	2000						
Z5007764	2000						
Z539685A	2000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
06124032	2000						
11723201	6000						
16063767	2000						
16063767	2000						
16063767	2000						
16063767	2000						
16063767	2000						
16063767	2000						
16063767	2000						
16063767	2000						
16492996	2000						
20794661	2000						
30704345	2000						
31855771	2000						
31938050	2000						
33104590	2000						
33532253	2000						
34451837	2000						
34553213	2000						
34734225	2000						
3687217	2000						
A0847537	2000						
A4223562	2000						
A7192919	2000						
A9014015	2000						
A916629A	2000						
B554019A	8000						
B6349426	2000						
B993852A	2000						
C2373473	2000						
C3329664	2000						
C3387559	2000						
C3780420	2000						
C389972A	2000						
C3903428	2000						
C6243914	2000						
D0207552	2000						
D0455319	2000						
D1192273	2000						
D3551343	2000						
D3789757	2000						
D4105207	2000						
D6112839	2000						
E0990128	4000						
E3352742	2000						
E4452635	2000						
E4715679	2000						
E476579A	2000						
E5012272	2000						
E5517234	2000						
E6032080	2000						
E7603383	2000						
E831010A	2000						
E9049855	2000						
E9293012	2000						
E9831170	2000						
G067583A	2000						
G0739781	2000						
G0983720	2000						
G1343148	2000						
G2019514	2000						
G6330311	2000						
G6675858	2000						
G7164571	2000						
H411844A	2000						
H4326352	2000						
H4403233	2000						
K065437A	2000						
K1782819	2000						
K1794892	2000						
K2180065	2000						
K2872838	2000						
K3355047	2000						
K3597628	2000						
K3775569	2000						
K3880826	2000						
K3929582	2000						
K403130A	2000						
K4500903	4000						
K5613191	2000						
K6714072	2000						
K6859887	2000						
P284823A	2000						
P2993019	2000						
P9819758	2000						
V0007226	2000						
V0571539	2000						
Z0585077	2000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
01456199	4000	374186062	2000	E808189	2000	Z544774	2000
0325170	2000	374210821	2000	E8146725	2000	Z5566496	2000
0327864	2000	375032992	2000	E8340440	2000	Z6884521	2000
0331203	2000	375060910	2000	E862990	2000	Z7378859	2000
0482259	2000	375144441	2000	E863374	2000	Z813720	2000
0520014	2000	375222999	2000	E8789693	2000		
0540036	4000	383005808	2000	E9122323	2000		
0551960	2000	385059654	2000	E9779365	2000		
0578752	2000	385275441	6000	G0191247	2000		
0580384	2000	385286505	2000	G0216940	2000		
06306286	8000	385290333	2000	G065141	2000		
0632106	2000	385721923	2000	G0912793	2000		
0651242	2000	388003345	2000	G100354	2000		
0739805	2000	388073884	2000	G114655	2000		
0788092	4000	390093243	2000	G1370730	2000		
0892247	2000	390104404	2000	G168724	2000		
10117180	2000	395094139	4000	G2299584	4000		
10119710	2000	395234925	2000	G2761288	2000		
10120742	2000	67121112	2000	G389754	2000		
10141839	2000	700007	6000	G445955	2000		
10142797	2000	765019278	2000	G5372339	2000		
10145680	4000	765052055	2000	G550800	4000		
12458071	140000	767122088	2000	G584287	4000		
142326197	4000	771063542	4000	G6053164	2000		
17613951	4000	771091212	2000	G638238	2000		
203016753	2000	773259825	2000	G657963	2000		
204116198	2000	775010556	2000	G6583570	2000		
205168818	2000	A3372408	4000	G700992	2000		
208162172	2000	A3395130	4000	G8176751	2000		
209051317	2000	A3407325	2000	H3161945	2500000		
209189836	2000	A532363	2000	H417863	2000		
210146429	2000	A677906	2000	H478558	2000		
220249932	4000	A6798457	2000	JU766550	2000		
220421531	2000	A7745810	2000	K052588	2000		
220549547	2000	A873729	2000	K084959	2000		
222202517	2000	A8836186	6000	K092144	2000		
223093279	2000	A9001738	4000	K098505	2000		
223281148	2000	A9855850	2000	K138816	2000		
224158188	2000	B228097	4000	K212202	2000		
224289751	2000	B3292644	2000	K273667	2000		
224344739	2000	B678408	2000	K288728	2000		
226217511	2000	B700101	2000	K314824	2000		
232558767	2000	B7997316	2000	K3401227	6000		
234082337	2000	B8383036	2000	K345185	2000		
235498359	2000	C102439	2000	K362674	2000		
236273116	2000	C109449G	2000	K3733882	4000		
239292329	6000	C142139	2000	K4026748	2000		
246187462	2000	C159903	2000	K406568	2000		
255176620	30000	C428028	2000	K555442A	2000		
255265241	2000	C4501568	2000	K5783003	2000		
255275349	2000	C458731	2000	K829971	2000		
263227449	2000	C4588752	2000	K888487	2000		
264144338	2000	C4767134	2000	K9006028	2000		
264251505	4000	C492820	2000	K921619	2000		
265082446	2000	C558420	2000	K948936	2000		
265311613	2000	C566550G	4000	P0572725	4000		
265486688	2000	C657760A	2000	P1641712	4000		
265508127	2000	C6588490	2000	P2208281	2000		
266338862	2000	D1233271	2000	P3232747	2000		
266405125	2000	D131488	10000	P480417	2000		
267384337	2000	D164600	2000	P8815201	14000		
269112660	2000	D2350050	2000	P9233524	2000		
269568309	2000	D297128	2000	P9354380	2000		
283548733	2000	D3781780	2000	R1176527	2000		
283551778	2000	D403654	2000	R1573771	2000		
285554663	2000	D405072	4000	R401996	2000		
286543772	2000	D427470	2000	R511458	2000		
290258888	2000	D428678	2000	TF0483254	2000		
295597587	2000	D507206	2000	TF3575726	4000		
295597926	2000	D5187568	4000	TF8944445	2000		
296202682	2000	D608727	2000	TG7301666	12000		
297241903	2000	D6913092	4000	TG8385220	6000		
297315442	2000	D707247	2000	TH2506608	14000		
298225764	2000	D8046132	2000	TH3321200	2000		
306033747	4000	E3145925	2000	TH3376265	4000		
320826198	2000	E3293975	2000	TH3519632	2000		
346316748	2000	E3317084	4000	TH3662179	56000		
347125650	4000	E346457	2000	TZ6109501	2000		
347243818	2000	E4908922	2000	V0188840	2000		
350059630	2000	E607130	2000	Z0988430	2000		
356402842	2000	E6211058	2000	Z1611039	2000		
357308998	2000	E624868	2000	Z1654412	2000		
357322015	2000	E6679564	2000	Z1668154	2000		
359185097	2000	E7214751	2000	Z178395	2000		
359366333	2000	E729546	2000	Z215256	2000		
360117758	2000	E744774	2000	Z2174015	2000		
362083644	12000	E750523	4000	Z251600	2000		
363145715	2000	E7759081	2500000	Z3666701	2000		

## **COLLECTION/DESPATCH OF SHARE CERTIFICATES AND/OR REFUND OF APPLICATION MONIES**

Applicants who apply for and are successfully allotted 1,000,000 or more Public Offer Shares using **White Form eIPO** or **WHITE** Application Forms and have indicated on their Application Forms that they wish to collect their share certificates in person may collect their share certificates in person from the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 20 December 2007. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' respective chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong branch share registrar. Uncollected share certificates will be despatched by ordinary post and at the applicants' own risk to the addresses stated on the relevant Application Forms on Thursday, 20 December 2007.

Share certificates for wholly or partially successful applicants, and refund cheques (if any) for unsuccessful or partially successful applicants, using **WHITE** Application Forms and **White Form eIPO** to apply for (i) less than 1,000,000 Public Offer Shares or (ii) 1,000,000 or more Public Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the period specified for collection, will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk on Thursday, 20 December 2007.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS and elected to have allocated Public Offer Shares deposited directly into CCASS, will have share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS participants as instructed by them in respect of applications which are wholly or partially successful at the close of business on Thursday, 20 December 2007 or any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 20 December 2007 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC may also check the results of their applications via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in

effect from time to time) immediately after the credit of the Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock accounts.

Refund monies (if any) in respect of unsuccessful or partially successful applications made by applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the designated bank accounts of the relevant CCASS Participants on Thursday, 20 December 2007. Applicants who have applied on **YELLOW** Application Forms for 1,000,000 or more Public Offer Shares and have indicated on their application forms that they wish to collect their refund cheques (if any) in person may do so from the Company's Hong Kong branch share registrar, Computershare Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 20 December 2007.

### **OVER-ALLOTMENT OPTION**

In connection with the Share Offer, CAF Securities, or any affiliates acting for it, on behalf of the Placing Underwriters, may over-allocate up to and not more than an aggregate of 15,000,000 additional Shares (representing approximately 15% of the total number of the Shares initially available under the Share Offer, approximately 3.75% of the total Shares in issue immediately after completion of the Share Offer assuming that the Over-allotment Option is not exercised). Such over-allocations (if any) in the Placing may be covered by exercising the Over-allotment Option on behalf of the Placing Underwriters (at the discretion of the CAF Securities) at any time up to the 30th day after the last date for lodging of the Applications Forms under the Public Offer, i.e., Sunday, 13 January 2008, or by making purchases in the secondary market or by a combination of purchase in the secondary market and a partial exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised. The number of Offer Shares to be allotted to the places under the Placing include over-allocation of 13 million Shares.

### **PUBLIC FLOAT**

Immediately after the completion of the Share Offer, not less than 25% (assuming no exercise of the Over-allotment Option and no exercise of any options that maybe granted under the Share Option Scheme) of the Company's issued share capital will be held by the public and satisfied the public float requirement under the Listing Rules 8.08(1)(a).

### **COMMENCEMENT OF DEALINGS**

No temporary documents of title will be issued. Share certificates for Public Offer Shares are expected to be issued on Thursday, 20 December 2007 but will only become valid certificates of title after 8:00 a.m. on Friday, 21 December 2007 provided that (i) the Share Offer becomes unconditional in all respects and (ii) the right of termination as described in the paragraph "Grounds for termination" in the section headed "Underwriting" in this prospectus has not been exercised.



Assuming that the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Friday, 21 December 2007, dealings in the Shares on the main board of the Stock Exchange are expected to commence at 9:30 a.m. on Friday, 21 December 2007. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 117.

By order of the Board of  
**EYANG Holdings (Group) Co., Limited**  
**Chen Weirong**  
*Chairman*

Hong Kong, 20 December 2007

*As at the date of this announcement, the executive Directors are Mr. Chen Weirong, Ms. Shuang Mei and Mr. Liao Jie; the non-executive Directors are Mr. Cheng Wusheng, Mr. Li Heqiu, Mr. Zhang Zhilin and Mr. Chen Hao; and the independent non-executive Directors are Mr. Pan Wei, Mr. Liu Huanbin and Mr. Chu Kin Wang, Peleus.*

*“Please also refer to the published version of this announcement in **The Standard**.”*