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EYANG HOLDINGS (GROUP) CO., LIMITED

宇陽控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 117)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board would like to inform the Shareholders and potential investors that after the preliminary review of the Group's unaudited consolidated management accounts for the six months ended 30 June 2011, the net profit of the Group's 2011 interim results is expected to decline considerably as compared with that for the corresponding period in 2010.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by EYANG Holdings (Group) Co., Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that after the preliminary review of the Group's unaudited consolidated management accounts for the six months ended 30 June 2011, the net profit of the Group's 2011 interim results is expected to decline considerably as compared with that for the corresponding period in 2010. Such expected decline of the net profit was mainly attributable to the fact that (i) fierce competition of the operating environment for multi-layer ceramic capacitor in China has resulted in a continuous downward pressure on the gross profit margin; and (ii) customers have become more cautious about their procurements as the global economy is deteriorating.

The Company is still in the process of finalizing the Group's results for the six months ended 30 June 2011. The information contained in this announcement is only a preliminary review by the management on the Group's management accounts based on currently available information. The results of the Group for the six months ended 30 June 2011 will be announced as soon as practicable and the related interim report will be published subsequently.

Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.

By Order of the Board
EYANG Holdings (Group) Co., Limited
Chen Weirong
Chairman

Hong Kong, 4 July 2011

As at the date of this announcement, the Board comprised Mr. Chen Weirong, Mr. Liao Jie and Mr. Xu Chuncheng as executive Directors, Ms. Shuang Mei, Mr. Cheng Wusheng, Mr. Zhang Zhilin and Mr. Chen Hao as non-executive Directors and Mr. Pan Wei, Mr. Liu Huanbin and Mr. Chu Kin Wang, Peleus as independent non-executive Directors.