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**EYANG HOLDINGS (GROUP) CO., LIMITED**

**宇陽控股(集團)有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 117)**

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The board of directors of the Company wishes to inform the shareholders of the Company and potential investors that after a preliminary review on the Group's unaudited consolidated management accounts for the year ended 31 December 2011, the net profit of the Group's MLCC business for the year 2011 is expected to decline significantly as compared to that of year 2010.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by EYANG Holdings (Group) Co., Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that after a preliminary review on the Group's unaudited consolidated management accounts for the year ended 31 December 2011, the net profit of the Group's MLCC business for the year 2011 is expected to decline significantly as compared to that of year 2010. This is mainly due to the fact that consumers' expenditures were sluggish in both Europe and North America as global financial crisis worsened during the period, which in turn resulted in a decline in the demand for MLCC products. And the market competition of MLCC also intensified.

As the Company is still in the process of finalizing the Group's results for the year ended 31 December 2011 (the "**Results**"), the information contained in this announcement is based on the management's preliminary review on the management accounts of the Group and the current available information which have not been reviewed or audited by the Company's auditors. The Results will be announced by the end of March 2012, and the related annual report will be published accordingly.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**EYANG Holdings (Group) Co., Limited**  
**Chen Weirong**  
*Chairman*

Hong Kong, 8 February, 2012

*As at the date of this announcement, the Board comprised Mr. Chen Weirong, Mr. Liao Jie and Mr. Xu Chuncheng as executive Directors, Ms. Shuang Mei, Mr. Cheng Wusheng, Mr. Zhang Zhilin and Mr. Chen Hao as non-executive Directors and Mr. Pan Wei, Mr. Liu Huanbin and Mr. Chu Kin Wang, Peleus as independent non-executive Directors.*

*\* For identification purposes only*