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**EYANG HOLDINGS (GROUP) CO., LIMITED**

**宇陽控股(集團)有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 117)**

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The board of directors of the Company wishes to inform the shareholders of the Company and potential investors that after a preliminary review on the Group's unaudited consolidated management accounts for the six months ended 30 June 2012, it is expected that the interim results of the Group for the year 2012 will record a loss.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by EYANG Holdings (Group) Co., Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that after a preliminary review on the Group's unaudited consolidated management accounts for the six months ended 30 June 2012, it is expected that the interim results of the Group for the year 2012 will record a loss. This is mainly attributable to 1) the continuous increase in production costs and downward pressure on the selling prices of major MLCC products as a result of the international counterparts' aggressive competition strategies, causing a drastic drop in gross profit; and 2) the falling selling prices result in a considerable provision for the inventory.

As the Company is still in the process of finalizing the Group's results for six months ended 30 June 2012 (the “**Interim Results**”), the information contained in this announcement is based on the management's preliminary review on the management accounts of the Group and the current available information which have not been reviewed or confirmed by the Company's auditors. The Interim Results will be announced by the end of August 2012, and the related interim report will be published accordingly.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**EYANG Holdings (Group) Co., Limited**  
**Chen Weirong**  
*Chairman*

Hong Kong, 2 August 2012

*As at the date of this announcement, the Board comprised Mr. Chen Weirong, Mr. Liao Jie and Mr. Xu Chuncheng as executive Directors, Ms. Shuang Mei, Mr. Cheng Wusheng, Mr. Zhang Zhilin and Mr. Chen Hao as non-executive Directors and Mr. Pan Wei, Mr. Liu Huanbin and Mr. Chu Kin Wang, Peleus as independent non-executive Directors.*

*\* For identification purposes only*