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宇陽控股(集團)有限公司
EYANG HOLDINGS (GROUP) CO., LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 117)

**POLL RESULT OF THE
EXTRAORDINARY GENERAL MEETING HELD ON 5 NOVEMBER 2012**

The Board is pleased to announce that the Resolution was duly passed by the Independent Shareholders by way of poll at the EGM held on 5 November 2012.

Reference is made to the notice of the extraordinary general meeting (the “**EGM**”) of EYANG HOLDINGS (GROUP) CO., LIMITED (the “**Company**”) dated 17 October 2012 and the circular of the Company dated 17 October 2012 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall stand for the same meanings as those defined in the Circular.

RESULT OF THE EGM

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the notice of the EGM was duly passed by the Independent Shareholders by way of poll at the EGM held on 5 November 2012 as more than 50% of the votes were casted in favour of the Resolution. The Company’s branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the total number of Shares in issue was 405,500,000 Shares. As set out in the Circular, all of the persons involved in or interested in the Sale and Purchase Agreement including Mr. Chen Weirong, Ms. Shuang Mei, Mr. Liao Jie, Mr. Xu Chuncheng and their associates were required to abstain from voting on the Resolution. At the EGM, Mr. Chen Weirong, Ms. Shuang Mei, Mr. Liao Jie, Mr. Xu Chuncheng together with their associates and their concert parties, who were interested in 224,146,000 Shares, have so abstained from voting on the Resolution and there was no Share entitling the Shareholders to attend and vote only against the Resolution. Accordingly, the total number of Shares entitling the Shareholders to attend and vote in favor of or against the Resolution was 181,354,000 Shares, representing approximately 44.72% of the entire issued share capital of the Company as at the date of the EGM.

Details of the poll result in respect of the Resolution are as follows:

ORDINARY RESOLUTION	Numbers of Votes (%)	
	For	Against
(i) To approve, confirm and ratify the sale and purchase agreement dated 25 September 2012 (the “Agreement”) in relation to the sale and purchase of the entire equity interest in 深圳市宇陽能源有限公司(Shenzhen Eyang Energy Company Limited*) at a total consideration of RMB36 million (equivalent to approximately HK\$44 million) in cash, subject to adjustments pursuant to the Agreement and the transactions contemplated thereunder; and (ii) to authorize any one or more of the director(s) of the Company to do all such acts and things and execute all such documents which he/they consider(s) necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Agreement and the transactions contemplated thereunder.	93,612,000 (100%)	0 (0%)

By order of the Board
EYANG Holdings (Group) Co., Limited
Chen Weirong
Chairman

Hong Kong, 5 November 2012

As at the date of this announcement, the Board comprises Mr. Chen Weirong, Mr. Liao Jie and Mr. Xu Chunchung as Executive Directors, Ms. Shuang Mei, Mr. Cheng Wusheng, Mr. Zhang Zhilin and Mr. Chen Hao as Non-executive Directors and Mr. Pan Wei, Mr. Liu Huanbin and Mr. Chu Kin Wang, Peleus as Independent Non-executive Directors.