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**EYANG HOLDINGS (GROUP) CO., LIMITED**

**宇陽控股(集團)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 117)**

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that after a preliminary review on the Group's unaudited consolidated management accounts for the year ended 31 December 2012 by the Board, it is expected that the annual results of the Group for the year 2012 will decline significantly. This is mainly attributable to the impact of excessive competition on the Company's MLCC business, which causes a continuous decline in the gross profit margin of the Company's MLCC products. As a result the business segment records a loss for the year.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by EYANG Holdings (Group) Co., Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that after a preliminary review on the Group's unaudited consolidated management accounts for the year ended 31 December 2012 by the Board, it is expected that the annual results of the Group for the year 2012 will decline significantly. This is mainly attributable to the impact of excessive competition on the Company's MLCC business, which causes a continuous decline in the gross profit margin of the Company's MLCC products. As a result the business segment records a loss for the year.

As the Company is still in the process of finalizing the Group's annual results for the year ended 31 December 2012 (the "**Annual Results**"), the information contained in this announcement is based on the management's preliminary review on the management accounts of the Group and the current available information which have not been reviewed or confirmed by the Company's auditors. The Annual Results will be announced by the end of March 2013, and the related annual report will be published accordingly.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**EYANG Holdings (Group) Co., Limited**  
**Chen Weirong**  
*Chairman*

Hong Kong, 5 February 2013

*As at the date of this announcement, the Board comprised Mr. Chen Weirong, Mr. Liao Jie and Mr. Xu Chuncheng as executive Directors, Mr. Cheng Wusheng, Mr. Zhang Zhilin and Mr. Chen Hao as non-executive Directors and Mr. Pan Wei, Mr. Liu Huanbin and Mr. Chu Kin Wang, Peleus as independent non-executive Directors.*