

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/10/2013 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | EYANG Holdings (Group) Co., Limited |
|----------------|-------------------------------------|
| Date Submitted | 7 November 2013 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>117</u> Descri | ption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.01 | HK\$10,000,000 |
| Increase/(decrease) | - / - | | - / - |
| Balance at close of the month | 1,000,000,000 | HK\$0.01 | HK\$10,000,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : | N/A | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | N/A | A |
|---------------------|-------------|-----------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | |
| Increase/(decrease) | 1 | | - | |
| Balance at close of | the month | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description : | N/A | | | |
|---------------------|-----------|---------------|-----|---|--|--|
| | | No. of ot | (~ | Authorised share capital (State currency) | | |
| Balance at close of | preceding | nonth | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of | the month | | | | | |

Total authorised share capital at the end of the month (*State currency*) : HK\$10,000,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 405,500,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | -/- | | | |
| Balance at close of the month | 405,500,000 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the I | ssuer) | | | |
|------------------------|----------------|--------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares | | F · 1 | G 11 1 | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Approved and | | | | | | |
| adopted pursuant | | | | | | |
| to the written | | | | | | |
| resolution by all | | | | | | |
| shareholders | | | | | | |
| (30 /11 /2007) | - / - | - / - | - / - | - / - | - / - | 16,300,000 |
| Ordinary Shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Ivole I) | | | | | | |
| 2 | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tot | tal A. (Ordin | ary shares) | - / - | |
| | | | (Prefere | nce shares) | -/- -/- -/- | |
| | | | (0 | Other class) | - / - | |
| Total funds raised dur | ring the month | n from exercise of | 2 | | | |
| options (State current | | | | - / - | | |
| | | | | | | |

Share Options (under Share Option Schemes of the Issuer)

| Warrants to Issue Shares of the Iss Description of warrants (Date of expiry – dd/mm/yyyy) | Currency of T nominal | be Listed Nominal value close of preceding mon | du | tercised ring the nonth | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------|---|-------------|-------------------------------|---|--|--|
| 1. | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | | |
| Subscription price EGM approval date (if applicable) | (/ / | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| (if applicable) | (/ / | | otal B. | (Ordir (Prefere | nary shares) | | |
| | | | | (Pielefe | Other class) | | - |

For Main Board and GEM listed issuers

| | | · · · · / | | For Main Board | or Main Board and GEM listed i | | |
|---|---------|--|----------------------------------|------------------------------------|--|--|--|
| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | · | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | | |
| 2. | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | | |
| 3. | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Fotal C. (Ordin | nary shares) | | | |
| | | | (Prefere | ence shares) | | - | |
| | | | (| Other class) | | - | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| | | |
| 2 | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | - | |
| | | |
| | - | |
| Shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Type of Issue Class of shares issuable I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment 1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment 1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment 1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment Issue and allotment (/ /) EGM approval date: (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) (/ /) Issue and allotment 3. Placing At price : $\frac{State}{currency}$ Issue and allotment Issue and allotment Issue and allotment (/ /) | |
|---|------|
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ (///) Bissue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy) | |
| 3. Placing At price : State currency (///) Issue and allotment date : (dd/mm/yyyy) | |
| EGM approval date: (dd/mm/yyyy) | |
| 4. Bonus issue Glass of shares issuable (<i>Note 1</i>) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) | |

| | Type of Issue | | I | For Main | Boai | d and GEM liss No. of new shares of issuer issued during the month pursuant thereto | ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------------|---|----------|------|--|--|
| | | | | | | | |
| 5. | Scrip dividend | At price : State currency —— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | · | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| | | | | | | | |
| 8. | Consideration issue | At price : State | Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| | | | | | | | |

| _ | | |] | For Main Board and GEM listed issuers | | |
|-----|-----------------------------|------------------|---|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | . | |
| 10. | . Other (Please specify) | At price : State | Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | - | |
| | | | Total E. (0 (Pr | Ordinary shar reference shar (Other cla | es) | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _ | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

| Submitted by: Leung Wai Chung |
|--|
| Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.