



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer EYANG Holdings (Group) Co., Limited

Date Submitted 12 March 2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 117 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|-------------------------------------|------------------------|--|---|
| Balance at close of preceding month | <u>1,000,000,000</u>   | <u>HK\$0.01</u>                        | <u>HK\$10,000,000</u>                                 |
| Increase/(decrease)                 | <u>- / -</u>           |  | <u>- / -</u>  |
| Balance at close of the month       | <u>1,000,000,000</u>   | <u>HK\$0.01</u>                        | <u>HK\$10,000,000</u>                                 |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary shares      | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|-------------------------------------|-----------------------------|--|---|
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>            | <u>                    </u>                           |
| Increase/(decrease)                 | <u>                    </u> |  | <u>                    </u>                           |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>            | <u>                    </u>                           |

## 2. Preference Shares

|                                     |   |   |   |   |
|-------------------------------------|---|---|---|---|
| Stock code :                        | <u>        N/A        </u>              | Description :                           | <u>                                </u> | <u>        N/A        </u>                            |
|                                     |   | No. of preference shares                | Par value<br>( <i>State currency</i> )  | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                                </u> | <u>                                </u> | <u>                                </u> | <u>                                </u>               |
| Increase/(decrease)                 | <u>                                </u> | <u>                                </u> | <u>                                </u> | <u>                                </u>               |
| Balance at close of the month       | <u>                                </u> | <u>                                </u> | <u>                                </u> | <u>                                </u>               |

## 3. Other Classes of Shares

|                                     |   |   |   |   |
|-------------------------------------|---|---|---|---|
| Stock code :                        | <u>        N/A        </u>              | Description :                           | <u>                                </u> | <u>        N/A        </u>                            |
|                                     |   | No. of other classes of shares          | Par value<br>( <i>State currency</i> )  | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                                </u> | <u>                                </u> | <u>                                </u> | <u>                                </u>               |
| Increase/(decrease)                 | <u>                                </u> | <u>                                </u> | <u>                                </u> | <u>                                </u>               |
| Balance at close of the month       | <u>                                </u> | <u>                                </u> | <u>                                </u> | <u>                                </u>               |

Total authorised share capital at the end of the month (*State currency*) :

                                 HK\$10,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 405,500,000            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | - / -                  |     |                         |                                |
| Balance at close of the month         | 405,500,000            |     |                         |                                |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                 | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Approved and adopted pursuant to the written resolution by all shareholders ( 30 /11 /2007 ) Ordinary Shares (Note 1) | - / -                     | - / -     | - / -                      | - / -  | - / -  | 16,300,000  |
| 2. _____<br>_____<br>_____<br>( / / ) shares (Note 1)  |                           |           |                            |        |  |   |
| 3. _____<br>_____<br>_____<br>( / / ) shares (Note 1)  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | - / -  |   |
|  |                           |           | (Preference shares)        |        | - / -  |   |
|  |                           |           | (Other class)              |        | - / -  |   |
| Total funds raised during the month from exercise of options (State currency)  |                           |           |                            |        | - / -  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry – dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                                 |   |                                  |   |  |  |
| Class of shares _____                                    |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                                 |   |                                  |   |  |  |
| Subscription price _____                                 |                                 |   |                                  |   |  |  |
| EGM approval date _____                                  |                                 |   |                                  |   |  |  |
| (if applicable)  |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)   | ( / / )                         |   |                                  |   |  |  |
| 2.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                                 |   |                                  |   |  |  |
| Class of shares _____                                    |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                                 |   |                                  |   |  |  |
| Subscription price _____                                 |                                 |   |                                  |   |  |  |
| EGM approval date _____                                  |                                 |   |                                  |   |  |  |
| (if applicable)  |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)   | ( / / )                         |   |                                  |   |  |  |
| 3.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                                 |   |                                  |   |  |  |
| Class of shares _____                                    |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                                 |   |                                  |   |  |  |
| Subscription price _____                                 |                                 |   |                                  |   |  |  |
| EGM approval date _____                                  |                                 |   |                                  |   |  |  |
| (if applicable)  |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)   | ( / / )                         |   |                                  |   |  |  |
| 4.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                                 |   |                                  |   |  |  |
| Class of shares _____                                    |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                                 |   |                                  |   |  |  |
| Subscription price _____                                 |                                 |   |                                  |   |  |  |
| EGM approval date _____                                  |                                 |   |                                  |   |  |  |
| (if applicable)  |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)   | ( / / )                         |   |                                  |   |  |  |
| Total B. (Ordinary shares) _____                         |                                 |   |                                  |   |  |  |
| (Preference shares) _____                                |                                 |   |                                  |   |  |  |
| (Other class) _____                                      |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |   |       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|-------|--|---|
| Type of Issue                           |                                 |   |       |  |   |
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | _____ | ( / / )  |   |
|   |                                 | Issue and allotment date : (dd/mm/yyyy) |       | ( / / )  |   |
|   |                                 | EGM approval date: (dd/mm/yyyy)         |       |  |   |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | _____ | ( / / )  |   |
|   |                                 | Issue and allotment date : (dd/mm/yyyy) |       | ( / / )  |   |
|   |                                 | EGM approval date: (dd/mm/yyyy)         |       |  |   |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | _____ | ( / / )  |   |
|   |                                 | Issue and allotment date : (dd/mm/yyyy) |       | ( / / )  |   |
|   |                                 | EGM approval date: (dd/mm/yyyy)         |       |  |   |
| 4. Bonus issue                          |                                 | Class of shares issuable<br>(Note 1)    | _____ | ( / / )  |   |
|   |                                 | Issue and allotment date : (dd/mm/yyyy) |       | ( / / )  |   |
|   |                                 | EGM approval date: (dd/mm/yyyy)         |       |  |   |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|--|---|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> _____<br>( / / )<br>Issue and allotment date : (dd/mm/yyyy)<br>( / / )<br>EGM approval date:<br>(dd/mm/yyyy) | _____   | _____ |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i> _____<br>( / / )<br>Cancellation date : (dd/mm/yyyy)<br>( / / )<br>EGM approval date:<br>(dd/mm/yyyy)        | _____   | _____ |
| 7.            | Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i> _____<br>( / / )<br>Redemption date : (dd/mm/yyyy)<br>( / / )<br>EGM approval date:<br>(dd/mm/yyyy)             | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> _____<br>( / / )<br>Issue and allotment date : (dd/mm/yyyy)<br>( / / )<br>EGM approval date:<br>(dd/mm/yyyy) | _____   | _____ |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto                 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable _____<br/>(Note 1) ( / / )</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy)</p>  | _____  | _____   |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable _____<br/>(Note 1) ( / / )</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy)</p> | _____  | _____   |
|                            |   | Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   |

|   |     |           |
|---|-----|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | _____ Nil |
|   | (2) | _____ N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | _____ N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | _____ N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |           |

Remarks (if any):

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Submitted by: Leung Wai Chung

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*