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EYANG HOLDINGS (GROUP) CO., LIMITED

宇陽控股（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 117)

**FURTHER DELAY IN THE PUBLICATION OF
FINAL RESULTS FOR THE YEAR ENDED
31 DECEMBER 2012 AND
INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 JUNE 2013
AND
DELAY IN THE PUBLICATION OF FINAL RESULTS FOR THE
YEAR ENDED 31 DECEMBER 2013
AND
STATUS UPDATE**

Reference is made to the announcement by EYANG Holdings (Group) Co., Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 28 February 2014 in relation to, inter alia, a further delay in the publication of the final results for the year ended 31 December 2012 (“**2012 Final Results**”), and the announcement by the Company dated 23 August 2013 in relation to the delay in the publication of the interim results for the six months ended 30 June 2013 (“**2013 Interim Results**”) (the “**Announcements**”). Terms defined in the Announcements shall have the same meanings when used herein unless the context requires otherwise.

The Auditors have submitted their draft report including their opinion (the “**Audit Opinion**”) on the Group’s consolidated financial statements for the year ended 31 December 2012 to the management of the Company. The management is currently in discussion with the Auditors regarding the Audit Opinion. As a result, the publication of the 2012 Final Results has to be further delayed.

Due to the delay in the publication of the 2012 Final Results, the publication of the 2013 Interim Results will be further delayed until the finalisation and publication of the 2012 Final Results.

Despite the delay in publication of the 2012 Final Results, the Auditors have commenced the audit on the Group’s consolidated financial statements for the year ended 31 December 2013 (“**2013 Final Results**”). Based on information available, the Board expects the 2012 Final Results, 2013 Interim Results and 2013 Final Results will be published by the end of July 2014.

The internal control consultant Pan-China (H.K.) CPA Limited is about to finalise its

follow-up review of the Company's internal control system and expects to report its findings in April 2014. The Board will issue an update on the latest progress as and when appropriate.

By order of the Board
EYANG Holdings (Group) Co., Limited
Chen Weirong
Chairman

Hong Kong, 28 March 2014

As at the date of this announcement, the Board comprises Mr. Chen Weirong, Mr. Jing Wenping and Mr. Wang Ye as Executive Directors, Mr. Cheng Wusheng, Mr. Zhang Zhilin and Mr. Chen Hao as Non-executive Directors and Mr. Pan Wei, Mr. Liu Huanbin, Mr. Chu Kin Wang, Peleus, Mr. Liang Rong and Mr. Mak Ka Wing, Patrick as Independent Non-executive Directors.