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**EYANG HOLDINGS (GROUP) CO., LIMITED**

**宇陽控股（集團）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 117)

**STATUS UPDATE  
AND  
FURTHER UPDATE ON INTERNAL CONTROL**

Reference is made to the announcement made by EYANG Holdings (Group) Co., Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 24 April 2014, relating to the status of the consolidated financial statements of the Group for the year ended 31 December 2012 and the progress of the preparation of the audit for the year ended 31 December 2013, as well as the results of the follow-up review (the “**Announcement**”). Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

The Board is still in discussion with the Auditors about the Audit Opinion for the consolidated financial statements of the Group for the year ended 31 December 2012. It is expected that the 2012 Final Results would be published early July 2014. The audit works on the 2013 Final Results is progressing as scheduled and the Board expects to publish the 2013 Final Results in July 2014. The Board will issue a further update as and when appropriate.

The Board also wishes to announce that Pan-China, the internal control consultant of the Company, has opined that based on the follow-up review, the results of which was summarised in the Announcement, the Company has put in place effective internal control systems to meet the obligations under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By order of the Board  
**EYANG Holdings (Group) Co., Limited**  
**Chen Weirong**  
Chairman

Hong Kong, 30 May 2014

*As at the date of this announcement, the Board comprises Mr. Chen Weirong, Mr. Jing Wenping and Mr. Wang Ye as Executive Directors, Mr. Cheng Wusheng, Mr. Zhang Zhilin and Mr. Chen Hao as Non-executive Directors and Mr. Pan Wei, Mr. Liu Huanbin, Mr. Chu Kin Wang, Peleus, Mr. Liang Rong and Mr. Mak Ka Wing, Patrick as Independent Non-executive Directors.*