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TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 117)

**CHANGE OF PRINCIPAL SHARE REGISTRAR
AND TRANSFER AGENT IN THE CAYMAN ISLANDS**

This announcement is made by the board of directors of Tianli Holdings Group Limited (the “**Company**”) that with effect from 31 March 2017, the principal share registrar and transfer agent in the Cayman Islands of the Company has been changed to:

Conyers Trust Company (Cayman) Limited

Cricket Square, Hutchins Drive

PO Box 2681

Grand Cayman KY1-1111

Cayman Islands

The Company’s branch share register and transfer office in Hong Kong is still maintained by Boardroom Share Registrars (HK) Limited of 31/F., 148 Electric Road, North Point, Hong Kong.

By order of the Board

Tianli Holdings Group Limited

Huang Mingxiang

Executive Director, Chairman and CEO

Hong Kong, 31 March 2017

As at the date of this announcement, the Board comprises six Executive Directors, namely, Mr. Huang Mingxiang, Mr. Jing Wenping, Mr. Kwok Oi Lung Roy, Mr. Xue Hongjian, Mr. Zhou Chunhua and Mr. Zhu Xiaodong; one Non-executive Director, namely, Mr. Sue Ka Lok and four Independent Non-executive Directors, namely Mr. Chan Chi On, Derek, Mr. Chu Kin Wang, Peleus, Mr. To Yan Ming, Edmond and Mr. Xu Xuechuan.