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## **TIANLI HOLDINGS GROUP LIMITED**

**天利控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 117)**

### **POSITIVE PROFIT ALERT**

This announcement is made by Tianli Holdings Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that after a preliminary review by the Board on the Group’s unaudited consolidated management accounts for the six months ended 30 June 2017 and current information available to the Board, it is expected that the Group would record a consolidated net profit attributable to owners of the Company for the six months ended 30 June 2017, as compared to a net loss of approximately RMB20.4 million for the six months ended 30 June 2016. The consolidated net profit attributable to owners of the Company expected to be recorded for the six months ended 30 June 2017 was mainly attributable to the increase in revenue from the investment and financial services segment following the launch by the Group of its asset management business in the year 2016. As at 30 June 2017, a total of 12 funds are sponsored and/or advised by the Group through its wholly owned subsidiaries.

As the Company is still in the process of finalizing the results for the six months ended 30 June 2017 (the “Interim Results”), the information contained in this announcement is only based on the management’s preliminary review of the unaudited consolidated management accounts of the Group and current information available to the Board and has not been audited or reviewed by the Company’s auditors. The Interim Results will be announced by the end of August 2017 and the related interim report will be published accordingly.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Tianli Holdings Group Limited**  
**Huang Mingxiang**  
*Executive Director, Chairman and CEO*

Hong Kong, 4 August 2017

*As at the date of this announcement, the Board comprises six Executive Directors, namely, Mr. Huang Mingxiang, Mr. Jing Wenping, Mr. Kwok Oi Lung Roy, Mr. Xue Hongjian, Mr. Zhou Chunhua and Mr. Zhu Xiaodong; one Non-executive Director, namely, Mr. Sue Ka Lok and four Independent Non-executive Directors, namely Mr. Chan Chi On, Derek, Mr. Chu Kin Wang, Peleus, Mr. To Yan Ming, Edmond and Mr. Xu Xuechuan.*